Wolters Kluwer idsDoc Document Generation

Reduce risks with a document generation platform that connects to your Loan Origination System (LOS) of choice.

Compliant mortgage documents are crucial to secure transactions and client satisfaction. Wolters Kluwer idsDoc (idsDoc) provides compliant documents throughout the entire process. The platform fits seamlessly within most major loan origination systems (LOS) to automate workflows and comes with configurable tools including templates to further streamline data entry and built in audits for compliance certainty.

Put time-consuming manual processes in the past. Increase efficiency with a solution backed by proven compliance experts who continually evaluate, update, and warranty our document library. idsDoc provides a smoother lending process and supports the creation of FNMA/FHLMC documents when selling on the secondary market. Plus, you can add on tools that enable HMDA filings, OFAC verification, and more.

Automation: The time is now.
You require practical solutions that reduce manual data entry, ensure compliant documents, and provide instant auditability. idsDoc is the answer.

Customize and combine tools to keep lending operations in sync.
Integrate idsDoc into your LOS easily. Combine it with trusted solutions like ClosingCenter, and HMDA Wiz® to simplify your lending. The open, scalable ClosingCenter platform delivers exceptional document management, signature execution, and automatic vaulting. Couple it with idsDoc and your LOS to modernize operations and expand your secondary market and HELOC businesses. HMDA Wiz® reduces time and stress with data importing, data scrubbing and analysis, and reporting automation for annual reporting submissions.

- Seamless hybrid or fully digital
- Heightened visibility and tracking
- Consistent, provable compliance
- Secure eNotes and eVault solutions

- Accelerated eSignatures through SmartSign Plus
- Automated compliance tasks through HMDA Wiz

Optimize the mortgage process — without the extra workload.
- Prepare mortgage documents for the entire lending process.
- Automate workflows and fulfillment for greater efficiency and provable compliance.
- Run advanced audits and modify system configurations to fit your operations model.
- Produce error-free combinations of hybrid loan documents with digital and print versions.
- Incorporate additional documents such as flood certifications.

Enjoy the convenience of existing integrations into most major LOS.

- BeSmartee
- Black Knight LoanCatcher
- BytePro Enterprise
- Calyx Path
- Calyx Point
- Constellation MortgageBuilder
- Finastra Mortgagebot
- ICE Encompass
- LenderClose (now Coviance)
- LendingPad
- MeridianLink-Mortgage
- Mortgage Builder
- Mortgage Director
- MortgageFlexONE
- OpenClose LenderAssist
- Pivot Lending

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Streamlined compliance, tailored to your needs.

Prepare compliant mortgage documents from initial disclosure through closing and more. idsDoc makes it simple. This powerful platform includes the tools you need to make document generation more consistent, compliant, and clearly yours. Custom and out-of-the-box audits, systemwide configurations, wizards and templates of your most popular loan types, integration of your branding, and more can be modified to fit the specific and varying needs of your organization.

Compliance certainty.
Our experts keep up to date with ever-changing federal, state, and local regulations. You'll receive the insight you require so that you can make quick, informed decisions.

Advanced audit technology.
idsDoc scans the information you enter for errors and compliance. In addition to instantly red-flagging issues, it provides source references so you can quickly understand and resolve each issue before it grows and keep the process moving forward.

Help when you need it.
Our award-winning technical support team has consistently won national recognition for their fast response and effectiveness. They're available via phone or email to help you get the most out of your investment, as well as to provide hands-on training during the implementation stage.

Advance your mortgage lending workflow.
Built for easy implementation and a more efficient workflow, idsDoc is the ideal solution for banks, credit unions, attorneys, and independent mortgage brokers that use a LOS. Plus, it offers a host of other capabilities:

- Easy-to-add eSign through ClosingCenter
- Smooth integration with ClosingCenter
- Automated HMDA verifications through HMDA Wiz®
- Credit and flood certification services
- Built-in quick data-retrieval templates
- Built-in compliance audit templates

Streamline your compliance.
To find out more about using idsDoc to achieve compliance certainty, please visit wolterskluwer.com/en/solutions/idsdoc

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