

## Compliance Solutions

# Wolters Kluwer idsDoc

Purpose-built for compliance certainty



## Reduce risks with a document generation platform that connects to your loan origination system (LOS) of choice.

Compliant mortgage documents are crucial to secure transactions and client satisfaction — Wolters Kluwer idsDoc provides compliant documents throughout the entire process. The platform fits seamlessly within most major loan origination systems (LOS) to automate tasks, and comes with configurable tools including templates to further streamline data entry and built-in audits for compliance certainty.

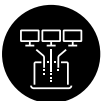
Put time-consuming manual processes in the past. Increase efficiency with a solution backed by proven compliance experts who continually evaluate, update, and warranty our document library. Wolters Kluwer idsDoc provides a smoother lending process and supports the creation of FNMA/FHLMC documents when selling on the secondary market. Plus, you can add on tools that enable HMDA filings, OFAC verification, and more.

### Automation: The time is now

You require practical solutions that reduce manual data entry, ensure compliant documents, and provide instant auditability — Wolters idsDoc is the answer.

### Customize and combine tools to keep lending operations in sync

Integrate Wolters Kluwer idsDoc into your LOS with ease. Combine it with trusted solutions like ClosingCenter and HMDA Wiz® to simplify your lending. The open, scalable ClosingCenter platform delivers exceptional document management, signature execution, and automatic vaulting. Couple it with Wolters Kluwer idsDoc and your LOS to modernize operations and expand your secondary market and HELOC businesses. HMDA Wiz reduces time and stress by providing data importing, data scrubbing and analysis, and reporting automation for annual reporting submissions.



Seamless hybrid or fully digital document generation



Secure eNotes and eVault solutions



Heightened visibility and tracking



Accelerated e-signatures through SmartSign™ Plus



Consistent, provable compliance



Automated compliance tasks through HMDA Wiz

### Enjoy the convenience of existing integrations into most major LOS

- BeSmartee
- LoanCatcher
- BytePro Enterprise
- Calyx Path
- Calyx Point
- Constellation MortgageBuilder
- Finastra Mortgagebot
- ICE Encompass
- LenderClose (now Coviance)
- LendingPad
- MeridianLink-Mortgage
- Mortgage Builder
- Mortgage Director
- MortgageFlexONE
- OpenClose LenderAssist
- Pivot Lending

## Optimize the mortgage process without the extra workload



Prepare mortgage documents for the entire lending process



Produce error-free combinations of hybrid loan documents with digital and print versions



Automate time-consuming tasks for greater efficiency and provable compliance



Incorporate additional documents such as flood certifications



Run custom and out-of-the-box audits and modify system configurations to fit your operations model

## Advance your mortgage lending workflow

Built for easy implementation and a more efficient workflow, Wolters Kluwer idsDoc is the ideal solution for banks, credit unions, attorneys, and independent mortgage brokers that use a LOS. Plus, it offers a host of other capabilities:

- Easy-to-add e-sign through ClosingCenter
- Smooth integration with ClosingCenter
- Automated HMDA verifications through HMDA Wiz
- Credit and flood certification services
- Built-in quick data retrieval templates
- Built-in compliance audit templates

## Streamlined compliance, tailored to your needs

Prepare compliant mortgage documents from initial disclosure through closing and more. Wolters Kluwer idsDoc makes it simple — this powerful platform includes the tools you need to make document generation more consistent, compliant, and clearly yours. Custom and out-of-the-box audits, systemwide configurations, wizards and templates of your most popular loan types, integration of your branding, and more can be modified to fit the specific and varying needs of your organization.



### Compliance certainty

Our experts keep up to date with ever-changing federal, state, and local regulations. You'll receive the insights you require so that you can make quick, informed decisions.



### Advanced audit technology

Wolters Kluwer idsDoc scans the information you enter for errors and compliance. In addition to instantly red-flagging issues, it provides source references so you can quickly understand and resolve each issue before it grows and keep the process moving forward.



### Help when you need it

Our award-winning technical support team has consistently won national recognition for their fast response and effectiveness. They're available via phone or email to help you get the most out of your investment, as well as to provide hands-on training during the implementation stage.



## Streamline your compliance

To find out more about using Wolters Kluwer idsDoc to achieve compliance certainty, [wolterskluwer.com/en/solutions/idsdoc](https://wolterskluwer.com/en/solutions/idsdoc) →

### About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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