



To support my client

CCH Signatures provides fast, secure electronic document signing on a range of devices.

Connect with your clients easily and securely, wherever they may be located – online, in your office, or in their own home.



Sign anytime, anywhere on any device

In the post-pandemic landscape, most firms are now meeting clients virtually, so it's more important than ever to be able to offer a digital signature solution for your clients.



Save time and money on standard postage

Using the CCH Signatures digital signatures tools helps you to speed up the document signing process by up to 86% compared to standard postage, while also reducing the cost related to manual postage.



Manage multiple documents and signatories with ease

Send multiple documents for multiple signatories in the one envelope with a set signing order. Avoid unnecessary double handling and execute complex signing requirements with ease.



Secure & compliant

In today's heavily regulated financial marketplaces, we ensure our clients documents are managed in a secure, compliant manner, that has been approved by ATO, ASIC, NZCO and IRD. We take a rigorous approach to user identity management and user authentication. Both of which are critical in any business e-signature solution.



Transparency in billing

Using CCH Signatures provides complete transparency in usage and billing; allowing firms to bill back the cost to their clients as needed.



CCH iFirm is an award-winning, cloud-based suite of unified practice management and compliance tools for your firm.

- ✓ Practice Manager
- ✓ Client Accounting
- ✓ Tax
- ✓ Document Vault
- ✓ Client Portal
- ✓ **Signatures**
- ✓ Web Manager

“Data security is one of the **top 3** most important functions of software technology.”

Accounting Evolution, Wolters Kluwer
2022-23 Tax Season Challenges Report

Available as a standalone solution or fully integrated with CCH iFirm Client Portal and CCH Entities.

Type	Name	Status
		New and waiting for 1 (1)
		Saved
		Opened and waiting for 1 (1)
		New and waiting for 1 (1)

Name	Email Address	Signing Order	
<input checked="" type="checkbox"/>	John Example	johnexample@gmx.com	1
<input checked="" type="checkbox"/>	Jane Example	janeexample@gmx.com	3
<input checked="" type="checkbox"/>	Janice Example	janiceexample@mail2newzealand.com	2

Envelope Name: Invoice approval required for POS

Email Template: Signatures- Client Review

Upload File: Invoice approval.pdf

Easy-to-use navigational screens

This package arrived less than an hour ago. The sender requests that you review and eSign the attached document. Click on the document to view it, then after reviewing click eSign.

1 Document - Complete

POS invoice for signing.pdf ✓

You must complete the fields below before signing this document.

Date/Time required

Sign here

Hassle-free click and sign

Type	Name	Status	Date Modified
(back)			
	POS invoice for signing	New and waiting for 1 (1)	Nov 02 2022

Track envelope status with reminders

[Request a demo today →](#)