


Financial Services

Assumption Lending Solution Overview



Streamline and Simplify
the Assumption
Lending Process

From manually entering application data into spreadsheets, to mapping to documents from state websites that may or may not be current, to accessing separate databases for calculations, credit checks, underwriting and decisioning, the entire Assumption Lending process can be disjointed, time-consuming and prone to risk.

Wolters Kluwer's Assumption Lending solution can simplify and streamline the Assumption Lending process through our server-hosted SaaS platform. Our solution allows you to initiate assumable mortgage loan applications, interface with business-to-business workflow service providers, and fulfill loan document packages **anytime and anywhere**.

With Wolters Kluwer, you can be confident in knowing that all of your information will be current and in compliance.

With Wolters Kluwer's Assumption Lending Solution, you are in control. You decide the best fit for your organization by choosing from our documentation and service options. Efficiencies, cost savings, and risk reduction for your assumption business can be achieved through use of ComplianceOne assumption, plus Professional Services to assist with implementation and training.

ComplianceOne Assumption

ComplianceOne assumption assists with performing data collection tasks and generating documentation for your assumption business. Users can sign on, initiate assumption applications, complete data collection and workflow tasks, interface with Business-to-Business workflow service providers, and fulfill upfront and closing loan document packages.

ComplianceOne Professional Services

Wolters Kluwer offers a broad range of services including implementation, integration, training, maintenance, and content customization, all utilizing our defined methodology and delivered by our experienced Professional Services staff. With Wolters Kluwer, you can rest assured that any solution you purchase will be maximized to meet your organization's needs.

Eliminate costly manual processes with Wolters Kluwer's Assumption Lending Solution.

Centralized Management

Centralizes oversight of your assumption business within a single system, providing the tools and processes you need to efficiently complete loan documentation.

Comprehensive Coverage

Contains standard industry calculations and documents for all 51 jurisdictions that are monitored and kept compliant with federal and state rules and regulations, as well as investor requirements.

Recyclable Data

Allows data to be reused throughout the entire workflow solution and documents, reducing overall processing time.

Automated Processes

Automates business rules and calculations removing user error and aiding business and compliance risk management.

Regular Updates

Hosting by Wolters Kluwer reduces your IT burden, ensuring the solution your team is using is current and compliant with regulations.

Dedicated Support

ComplianceOne is backed by the unique combination of industry knowledge, technology and responsive customer support provided by Wolters Kluwer. Our Software Support Services team is dedicated to resolving user questions and concerns in a timely manner.

For more information on the Wolters Kluwer Assumption Lending Solution please call our sales team at [877.397.7026](tel:877.397.7026).

About Wolters Kluwer Governance, Risk & Compliance

Wolters Kluwer Governance, Risk & Compliance (GRC) is a division of Wolters Kluwer which provides legal, finance, risk and compliance professionals and small business owners with a broad spectrum of solutions, services and expertise needed to help manage myriad governance, risk and compliance needs in dynamic markets and regulatory environments.

Wolters Kluwer N.V. (AEX: WKL) is a global leader in information services and solutions for professionals in the health, tax and accounting, risk and compliance, finance and legal sectors. Wolters Kluwer reported 2016 annual revenues of €4.3 billion. The company, headquartered in Alphen aan den Rijn, the Netherlands, serves customers in over 180 countries, maintains operations in over 40 countries and employs 19,000 people worldwide.

© 2018 Wolters Kluwer Financial Services, Inc. All Rights Reserved.

CS-18-4919 209475348 Assumption Lending PS