



CT Corporation

# Pave the way to year-end success

Speed through your year-end projects. Events along the road can have businesses navigating new territory. This roadmap will help ensure you've covered all outstanding compliance issues...and share it with your clients, so they'll know the way, too.

## Merger / Acquisition

- Certificate of merger filing
- Withdrawal (non-surviving entity)
- Name change filing (surviving entity)
- File initial or updated BOI report (if required)

## Change in Operating Structure

- Conversion filings (where required)
- Post-conversion filings in foreign states
- Update business licenses / permits
- File initial or updated BOI report (if required)

## Add / Change Lines of Business

- Business license filings

## Expand into New State

- Qualification filing
- Assumed name filings
- Business license filings

## Form New Entity

- Name reservation filing
- Formation documents
- Publication / Post-formation report
- File initial BOI report

## Global Compliance

- Foreign entity formation
- Authentication / Apostille services
- Translation services
- International process service agent services
- Proof of existence
- Good standing
- Health Checks
- Registered Agent / Registered Address

## M&A, Structured Financing, Real Estate, Refinancing Deal Support

- UCC searches
- Bankruptcy, tax, lien searches
- Specialized due diligence (real estate, DMV)
- Bring down letters
- Good standing certificate
- Certified copies of formation documents
- Independent director services
- Contract agency services

## Company Not in Good Standing

- File delinquent annual reports
- Reinstatement filings

## Entities Closed or Sold

- Dissolution / Withdrawal filings
- Cancellation of business licenses

REST AREA ↓

During the busy year-end months, CT can help you avoid detours and road blocks to compliance. We're here to help you at every turn. To contact us, visit [ctcorporation.com/lawfirm](http://ctcorporation.com/lawfirm).

