

ComplianceOne[®] lending

The document generation system that can be customized to your business. Save time and ensure compliance while you delight your end client. ComplianceOne[®] lending is the system of choice for commercial and consumer lending.



Enjoy the many benefits ComplianceOne can bring you

- Don't waste budget on functionality you don't need; add features only when you need them
- Close loans faster with a hub origination system like ComplianceOne, giving you instant access to client data
- Save time by having key services and interfaces, like credit bureau, flood, eSignatures, CRA/HMDA reporting, anti-predatory lending, title searches, AVM, imaging, and many more, right at your fingertips
- Compliance content you can trust; no more wondering if your documents pass the compliance test



Commercial lending

The single lending platform for your commercial lending transactions, including commercial real estate, agriculture, and construction loans. From loan origination and commercial credit creation to proposal letters and checklists, ComplianceOne enhances your lending processes.

- Functionality to help reduce exceptions and ensure quality, control, and the enforceability of your loan portfolio
- Accommodate and combine multiple borrowers, guarantors, and collateral with detailed collateral descriptions and multiple parties
- Handle multiple charters, jurisdictions, departments, and lending policies
- Reduce the use of outside counsel with sophisticated, flexible, and customizable documents



Consumer lending

Not only can you use ComplianceOne as your lending solution for commercial lending but for consumer lending as well.

- ComplianceOne supports online applications for consumer loans
- Increase lending process efficiency through integrated application processing, credit bureau connections, identity verification, e-signatures, and imaging



Mortgage lending

Originate in-house and secondary market consumer closed-end loans, giving you the required compliance content for a compliant mortgage package. As the preferred system for originating real property consumer loans, ComplianceOne mortgage users can sign on, initiate mortgage loan applications, manage workflow tasks, integrate with core systems and services, and fulfill application and closing document packages.

Provide exceptional client focus by having the key mortgage services at your fingertips through ComplianceOne, including identity verification, HOEPA calculations, risk determination (ATR/QM, HOEPA, HPML), credit bureau services, Fannie Mae DU, Freddie Mac LP, Flood, CRA/HMDA fair lending reporting, eSignatures, and more.

Utilizing a single system centered on compliance keeps your compliance front and center while also streamlining your lending process to open, document, and close your lending business.

Learn more about ComplianceOne at
wolterskluwer.com/en/solutions/complianceone →



About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50, and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the US (WTKWY).

©2025 Wolters Kluwer Financial Services, Inc. All Rights Reserved.

For more information, visit
www.wolterskluwer.com. Follow us on
LinkedIn, Facebook, Youtube, and Instagram.