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CCH® Tagetik



## Datasheet

# CCH® Tagetik ESG & Sustainability for Planning & Analytics

## ESG & Sustainability Strategy, Planning, and Performance Tracking

As regulatory frameworks tighten and stakeholder expectations rise, companies face increasing pressure to deliver on ESG and sustainability commitments, especially in the transition toward a low-carbon economy. Without actionable strategies, organizations risk ESG rating downgrades, reduced access to capital, and regulatory exposure. Unclear direction undermines employees' trust and weakens brand reputation and competitiveness.

CCH Tagetik ESG & Sustainability for Planning & Analytics empowers organizations to define, operationalize, and scale sustainability strategies across assets and value chains. Set goals, simulate scenarios, forecast outcomes, and track progress, with the same rigor as financial planning. Embed sustainability into strategic decision-making and core performance management to drive long-term business resilience and growth.

## Build sustainability-driven business resilience and growth with CCH Tagetik

### Boost Planning Efficiency & Accuracy

Streamline cross-functional collaboration across the organization and value chain with advanced engagement tools.

Leverage strong data governance for auditable, assurable data.

Ensure process integrity with robust approval and validation workflows.

Make sustainability planning faster, smarter, and more reliable.

### Avoid Reputational & Compliance Risks

Align Sustainability and Finance to set credible, achievable targets and avoid the pitfalls of overpromising or greenwashing.

Build adaptable strategies that account for multiple scenarios.

Forecast future performance, identify gaps and uncover risks early.

Protect your brand and stay ahead of rising stakeholder expectations.

### Unlock Value Creation Opportunities

Embed sustainability into strategic decision-making and core performance management to future-proof your business.

Assess the financial viability of sustainability initiatives.

Scale and track sustainability programs across the entire value chain.

Turn sustainability action into a competitive advantage.

**"Reaching net-zero requires more than ambition—it demands credible, executable strategies that align with an evolving landscape. Only financially grounded and scenario-aware plans can deliver dual benefits: driving sustainability while achieving tangible business value."**

**Grazia Cafagna**  
ESG & Regulatory Director  
Wolters Kluwer CCH Tagetik



## Key benefits

- Facilitate compliance
- Better decisions faster
- Increase accuracy & transparency
- Cost reduction with automation
- Gain control
- Empower the office of finance

## Addressing Common Challenges

- **Limited connection with financial perspective**  
Siloed sustainability data and informal processes hinder linking decarbonization initiatives to financial KPIs, preventing integration of climate action into financial planning, board oversight, and risk management—ultimately reducing the strategic weight of sustainability efforts.
- **Challenges in coordinating plans across strategic and operational levels**  
Many organizations lack flexibility to evaluate and manage sustainability initiatives across corporate and site levels, inhibiting top-down oversight and bottom-up execution, and complicating efforts to scale decarbonization across assets and value chains.
- **Constrained scenario modeling and forecasting capabilities**  
Without intelligent sustainability analytics, companies struggle to simulate pathways and test assumptions on technology, regulations, and macroeconomics. Legacy solutions lack reliability, with fixed inputs, short horizons, and weak links between sustainability outcomes and financial performance.
- **Difficulty aligning company direction with sustainability commitments**  
Without integrated platforms and data environments, companies struggle to align climate goals with operational realities, creating disconnects between strategy and execution and making it difficult to define and monitor science-based targets across organizational levels.

## Key capabilities

- **Unified financial and sustainability data hub.** Financial consolidation and planning data with sustainability metrics in a single source of truth—ensuring your net zero strategy aligns with financial performance.
- **Governance and collaboration-first planning.** Robust workflows, role-based access, and collaboration tools to drive accountability and streamline sustainability planning across teams.
- **AI-enhanced sustainability forecasting and analytics.** Leverage AI to simulate emissions trajectories based on your initiatives, forecast future performance, identify optimization opportunities across multiple decarbonization levers.
- **Integrate sustainability into core and strategic decision-making.** Define your strategy, identify viable initiatives and programs, set targets, scale and track them across the organization and the value chain.

Strategy KPIs & Targets	Business as Usual Planning	New Initiatives & Projects	Scenario Modelling	Analytics & Disclosure
Set and monitor company strategy by aligning it with relevant regulatory and voluntary KPI targets.	Monitor business-as-usual performance and simulate high-level planning impacts to guide action	Define and manage initiatives aligned with sustainability KPIs, ensuring organizational deployment	Compare planned vs. actuals, model scenarios, and assess financial impacts for effective emissions forecasting.	Leverage native reporting and dashboarding to deliver insights at both executive and operational levels.

## About Wolters Kluwer

Wolters Kluwer (Euronext: WKL) is a global leader in information, software solutions and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer serves professionals in over 180 countries and operates in more than 40 countries worldwide, helping organizations navigate complexity and drive performance with confidence. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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