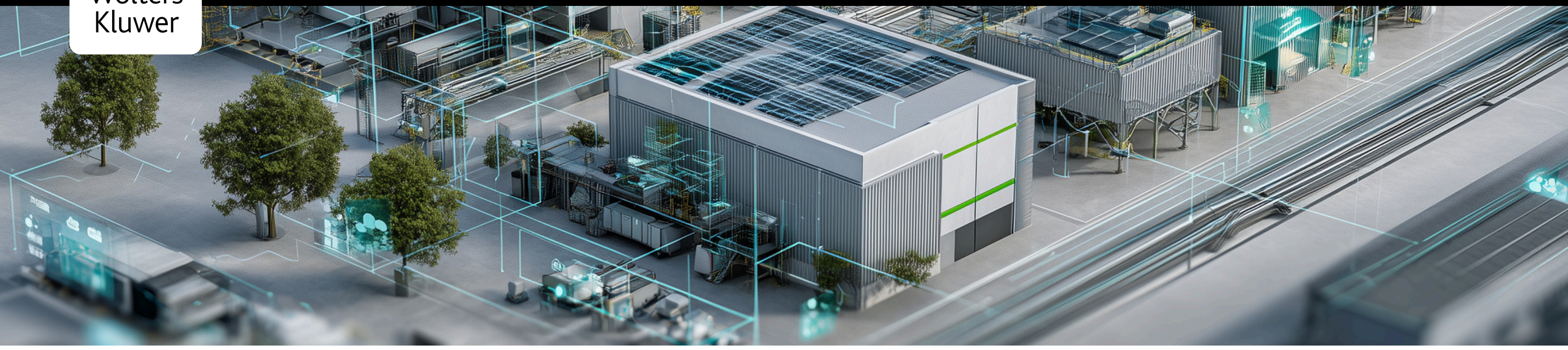
CCH® Tagetik



CCH® Tagetik case study

Liebherr builds a trusted foundation for ESG reporting across 150+ entities

By unifying ESG data, governance, and reporting on a single platform, Liebherr delivered its first externally assured sustainability report and established a scalable foundation for future regulatory requirements.

LIEBHERR

Company

Liebherr Group

Industry

Industrial Manufacturing

Uses of CCH® Tagetik software

- BEPS Pillar 2 Reporting
- ESG CSRD
- ESG EU Taxonomy
- Financial Consolidation

Key facts

- €14.8 billion in annual revenue
- 55,963 employees worldwide
- More than 150 legal entities across global operations
- 13 product segments spanning multiple industries
- More than 40 production sites worldwide

"With CCH Tagetik, you have a one single platform approach. In our opinion, that was the best solution to bring together all departments, with different backgrounds in one single place. With all diverse modules, we can collaborate very efficiently."

Pascal Bütler, Team Leader, Group Accounting & ESG Reporting, Liebherr Group

The challenge

As sustainability reporting requirements increased across Europe, Liebherr faced a growing challenge: collecting, governing, and reporting ESG data across a highly diversified global organization.

The Group operates more than 150 legal entities, over 40 production sites, and 13 distinct product segments ranging from construction equipment and mining machinery to aerospace systems and maritime cranes. Each business segment had different reporting practices, varying levels of ESG maturity, and unique operational requirements.

At the same time, Liebherr needed to retire its legacy SAP Financial Consolidation solution and establish a future-ready platform that could support both regulatory compliance and broader finance transformation objectives.

The introduction of CSRD regulation added further complexity. ESG information was being generated across multiple departments and reporting units, requiring significant coordination to collect, validate, and consolidate thousands of data points into a single Group sustainability report. Excel-based processes could no longer support the scale, governance, and auditability required.

The objectives

Liebherr's goal was not simply to comply with new regulations.

The company wanted to establish a sustainable reporting framework capable of supporting long-term growth, transparency, and governance across the Group. Key objectives included:

- Standardizing ESG reporting processes across all reporting units
- Creating a single source of truth for sustainability data.
- Strengthening governance, internal controls, and auditability.
- Enabling efficient collaboration across finance, sustainability, and operational teams.
- Building a platform capable of supporting future ESG, tax, and financial reporting requirements.

Requirements

- Replace legacy SAP Financial Consolidation software
- Support CSRD compliance requirements
- Standardize ESG reporting across a decentralized global organization
- Establish auditable ESG governance and controls
- Create a unified reporting platform for finance, tax, and sustainability reporting

Benefits & results

- Delivered Liebherr's first externally assured Group Sustainability Report
- Established a unified ESG governance and internal controls framework across the Group
- Centralized ESG reporting across more than 150 legal entities
- Consolidated over 20,000 ESG data points through a structured reporting process
- Improved collaboration across divisions, entities, and reporting teams
- Created a scalable foundation for future financial, tax, and sustainability reporting initiatives

Call-outs

- **150+ legal entities:** Standardized under a unified ESG reporting framework.
- **20,000+ ESG data points**: Collected, validated, and consolidated in a single platform.
- **First externally assured ESG report:** Delivered with governance, controls, and audit-ready processes

The solution

After evaluating alternatives to its legacy consolidation environment, Liebherr selected CCH Tagetik because of its unified platform strategy and ability to support multiple business requirements within a single solution.

The company implemented CCH Tagetik's CSRD and BEPS Pillar Two modules and began its broader transition toward a consolidated reporting platform that brings sustainability, tax, and financial reporting processes together.

CCH Tagetik provided a centralized environment where users across the organization could work within the same governance structure, reporting framework, and control environment. Rather than managing separate systems, data repositories, and access controls, Liebherr established a common foundation for reporting activities across the Group.

The platform's flexibility was particularly valuable given the complexity of the organization. It enabled Liebherr to standardize reporting at the Group level while accommodating the operational realities of business units operating across multiple industries and geographies.

The results and benefits

Within two years, Liebherr successfully delivered its first externally assured Group Sustainability Report, establishing a milestone in its ESG reporting journey.

The organization created a unified ESG governance framework supported by structured controls, standardized reporting processes, and centralized data management. This enabled reporting teams across the business to work consistently while improving transparency and accountability.

By consolidating ESG reporting activities within a single platform, Liebherr improved collaboration across departments and reduced the complexity associated with managing large-scale sustainability reporting initiatives. With more than 20,000 ESG data points collected from reporting units around the world, the company now has a scalable process capable of supporting future reporting demands.

Most importantly, Liebherr established what it believes is the essential prerequisite for long-term ESG success: trusted data.
Through governance processes, internal controls, and external assurance, the company built confidence in the quality of its sustainability information and created the foundation required for future analytics, automation, and AI-driven insights.

As ESG, tax, and financial reporting continue to converge, Liebherr is positioned to expand its use of CCH Tagetik as a unified platform supporting integrated performance management across the enterprise.

About Liebherr

The Liebherr Group is one of the world's leading manufacturers of construction, industrial, and transportation equipment. Operating across 13 product segments and employing more than 55,000 people worldwide, the company generated €14.8 billion in revenue and serves customers around the globe through a highly diversified portfolio of products and services.