

EY Jump

EY closing and consolidation
accelerator on CCH Tagetik

EY Jump

Accelerating finance automation and compliance with CCH Tagetik

The EY global organization's pre-built platform on CCH Tagetik, supporting a smooth and robust automation of closing and consolidation finance processes, enhancing the user experience and help ensuring the compliance of the reporting capabilities

Key Benefits

- 1 Easy to adapt to local GAAP
- 2 Faster deployment
- 3 Pre-set for scalability
- 4 EY deep experience

EY teams received the CCH Tagetik Global Excellence Partner award

Total effort reduction*

| Value realization | | 50% | 30% |
|--|-------------|--------------|------------|
| Type of implementation | Traditional | PRE- BUILT | |
| | | Standard CoA | Custom CoA |
| General system settings: | | | |
| CCH Tagetik installation & general settings | ✓ ✓ ✓ □ | ✓ ✓ ✓ | ✓ ✓ ✓ |
| Process & workflow configuration | ✓ ✓ ✓ | ✓ | ✓ |
| Entity configuration | ✓ ✓ ✓ | ✓ ✓ | ✓ ✓ |
| Chart of account configuration | ✓ ✓ ✓ | ✓ | ✓ ✓ |
| Flows configuration | ✓ ✓ ✓ | ✓ | ✓ ✓ |
| Closing features: | | | |
| Data entry forms configuration | ✓ ✓ ✓ □ | ✓ | ✓ |
| Statutory reporting configuration | ✓ ✓ ✓ | ✓ | ✓ |
| Standard validation rules | ✓ ✓ ✓ | ✓ | ✓ |
| Consolidation feature: | | | |
| Intercompany elimination rules | ✓ ✓ ✓ □ | ✓ | ✓ |
| Financial investment rules | ✓ ✓ ✓ | ✓ | ✓ |
| Minority rules | ✓ ✓ ✓ | ✓ | ✓ |
| Dividends rules | ✓ ✓ ✓ | ✓ | ✓ |
| Result calculation | ✓ ✓ ✓ | ✓ | ✓ |
| Consolidation engine | ✓ ✓ ✓ | ✓ | ✓ |
| Reporting | ✓ ✓ ✓ | ✓ | ✓ |
| Legend: ✓ ✓ ✓ Standard effort ✓ ✓ Reduced effort ✓ Minimized effort - adaption | | | |

* For the listed features

** Adaptable to all industries

EY | Building a better working world

EY exists to build a better working world, helping to create long-term value for clients, people and society and build trust in the capital markets.

Enabled by data and technology, diverse EY teams in over 150 countries provide trust through assurance and help clients grow, transform and operate.

Working across assurance, consulting, law, strategy, tax and transactions, EY teams ask better questions to find new answers for the complex issues facing our world today.



EY refers to the global organization, and may refer to one or more, of the member firms of Ernst & Young Global Limited, each of which is a separate legal entity. Ernst & Young Global Limited, a UK company limited by guarantee, does not provide services to clients. Information about how EY collects and uses personal data and a description of the rights individuals have under data protection legislation are available via ey.com/privacy. EY member firms do not practice law where prohibited by local laws. For more information about our organization, please visit ey.com.

© 2023 EYGM Limited.
All Rights Reserved.

EYG no. 007792-23Gbl
ED None

This material has been prepared for general informational purposes only and is not intended to be relied upon as accounting, tax, legal or other professional advice. Please refer to your advisors for specific advice.

ey.com