
Meet CCH[®] Tagetik

AI-powered corporate
performance management
for Finance



Wolters
Kluwer

CCH[®] Tagetik

CCH Tagetik is a one-stop-shop for all financial processes



Financial close
and consolidation



Financial and operational
planning and analysis



ESG & sustainability
performance management



Corporate tax



Regulatory reporting

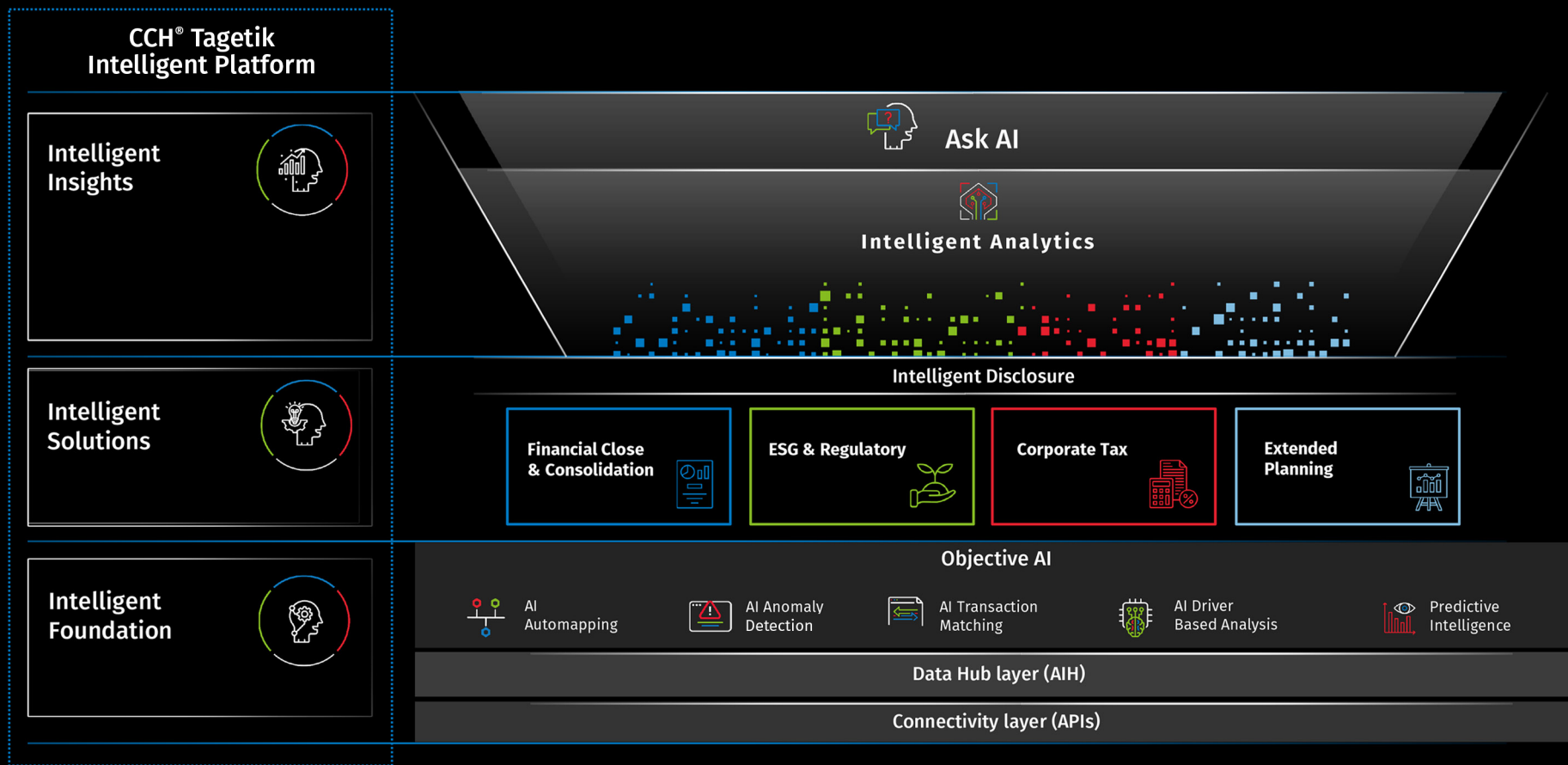


Intelligent disclosure



Easy to implement. Easy to use.

CCH® Tagetik uses an open architecture to connect to all source systems and is available on the cloud.



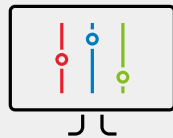
Welcome AI onto your finance team.

Introducing the CCH® Tagetik Intelligent Platform. The entire CCH® Tagetik platform is boosted by AI, augmenting all CPM processes including close, report, disclose, plan and analyze.

The CCH® Tagetik difference:



Explainable predictions



Transparency via explainable AI



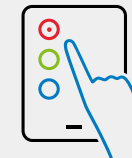
Intelligent data management



AI-based analysis



Eliminate repetitive tasks



Finance-friendly, intuitive UI

The CCH[®] Tagetik Intelligent Platform works by giving you:



An intelligent foundation Data Hub

AI-powered technology that transforms massive enterprise datasets at scale.

Objective AI

AI anomaly detection

AI data mapping

Connectivity APIs



Intelligent solutions

AI-powered software that supports efficient and accurate consolidation, disclosure, reporting, planning, and forecasting.

Financial close & consolidation

ESG & regulatory reporting

Corporate tax

Extended planning

Intelligent disclosure and narrative reporting



Intelligent insights

AI-powered analytics tools that unlock insights and elevate decision-making.

Intelligent analytics and visualizations

Ask AI: Our GenAI task assistant

Have a CPM question? Our GenAI assistant, Ask AI, has the answer. With Ask AI, getting the information you need is as simple as asking your CPM solution a question. From a simple query, Ask AI mines your performance data for the answer and provides you with a result, illustrated as a chart, dashboard, table, or graph.

Financial close and consolidation

Augment the scope, speed, and accuracy of the financial close.

Our solution goes above and beyond standard close capabilities by expanding its scope to accommodate increasing data volumes, new accounting rules, and changing ESG, tax, and regulatory requirements.



Advanced consolidation intelligence

Consolidation cockpit

Intercompany transaction management

Multi-GAAP and IFRS support

Multicurrency, exchange, and interest rate support

Calculation engine

Local data source integration, validation, and submission



The CCH® Tagetik difference

Supports the expanding scope of the close

AI-augmented close processes

Unified, multi-entity workflow

Endlessly scalable

Integrates with any IT architecture

CCH® Tagetik Financial Close and Consolidation solution is recognized by leading analysts:



Extended planning and analysis

Make better decisions faster.

Market volatility, new products, M&A — no matter what you're planning for or reacting to, CCH® Tagetik Budgeting, Planning, and Forecasting software gives you the power to plan more often, more in-depth.



Improve and align plans enterprise wide with extended planning

Guided workflow and performance analytics

Plan and budget revenue, cash flow, profitability, opex and capex

Cost allocation engine

Visibility to operational drivers of financial performance



The CCH® Tagetik difference

Align finance and operations with extended planning

Explainable predictions

Industry-specific planning

Fosters cross-functional collaboration

AI-based predictive forecasting

AI driver-based planning

CCH® Tagetik Budgeting, Planning, and Forecasting solution is recognized by leading analysts:



Corporate tax

Mitigate risk, increase capacity, and improve efficiency.



CCH® Tagetik Global Minimum Tax

Our pre-built expert solution streamlines BEPS Pillar Two data collection, calculations, reporting, CbCR, planning and performance management according to OECD guidance.

Harmonize finance and tax data

Configure the global tax process based on local adjustments

Rapid implementation

Tax scenario analysis



CCH® SureTax for SAP Document and Reporting Compliance

Our end-to-end sales tax software enables you to stay on top of tax legislation changes, collect taxes precisely, and prepare accurate returns.

Native integration with SAP S/4HANA

Advanced returns functionality

Comprehensive forms coverage

Timely updates to return forms



CCH® income tax and accounting solutions

Increase efficiency by automating your corporate tax and accounting workflows with our income tax and accounting solutions.

CCH Access Tax for income tax returns

CCH® ProSystem fx® Engagement for balance and work paper management

CCH® Fixed Asset Manager

CCH Access Workflow to manage tax teams

CCH Tagetik Global Minimum Tax solution is awarded by major groups:



//CODiE//
2024 SIIA CODiE WINNER



ESG and sustainability performance management

Intelligent reporting that's good for the world – and the balance sheet.

Our CPM approach to ESG shows you how ESG initiatives and financial performance converge. CCH® Tagetik ESG and Sustainability Performance Management equips you to report on evolving ESG requirements, improve decisions, drive growth, and limit risk – to credit, climate, reputation, personnel, and more.



Evolve with ESG reporting requirements

IFRS and EU taxonomy-specific functionality

Module for CSRD

Module for carbon emissions disclosure

Pre-defined reporting templates

Built-in calculations



The CCH® Tagetik difference

Keep a pulse on ESG performance – and materiality

Connect ESG, sustainability, operational and financial data

See how ESG impacts operations and financials – and how operations impact ESG factors

CCH® Tagetik ESG & Sustainability Performance Management solution is recognized by leading analysts



Regulatory reporting

Follow the rules – with ease.

Inputs, narrative, validations, updates, approvals, audits — our solution brings granular financial and operational data together in a single source so you can easily locate relevant data and prepare it in accordance with regulations.



Out-of-the-box solutions for:

Lease accounting (IFRS 16 & ASC 842)

Insurance accounting (IFRS 17)

iXBRL

Integrated reporting

Solvency II

European Banking Authority (EBA) Reporting



The CCH® Tagetik difference

20+ years of regulatory compliance experience

Pre-built and configurable

Automatic workflow and audit trail

Flexible solutions can be extended based on your needs

Intelligent disclosure

Communicate corporate value in dynamic narrative disclosures.

CCH® Tagetik Intelligent Disclosure leverages Microsoft 365 with Copilot's Generative AI along with our financial intelligence capabilities, enabling you to create intelligent disclosures in a familiar environment.



Collaborative reporting beyond the walls of finance

Dynamic reports

Pre-built reporting templates

GenAI enhanced narrative

Single source of data

Collaborative reporting features

Enhanced automation of Excel, PowerPoint, and Word



The CCH® Tagetik difference

Built on Microsoft 365

Supports compliance with multiple requirements: multi-GAAP, EBA, IFRS, integrated disclosures

Automation minimizes manual inputs – and risk of errors

Configurable workflow keeps teams on track and admins updated

Get S/4HANA and SAP HANA ready

Unlock the full potential of your SAP environment with CCH® Tagetik on SAP HANA

CCH® Tagetik on SAP HANA satisfies IT needs for a compatible, natively integrated SAP S/4 HANA solution and a trusted brand with a long history of exceptional products and customer service.



SAP certified partner:

CCH® Tagetik is a member of SAP's partner ecosystem.



Powered by
SAP HANA®

Native integration:

CCH® Tagetik is the only unified CPM platform that is certified by SAP to run natively on HANA technology. CCH Tagetik includes pre-configured SAP S/4HANA connector.



Anytime implementation:

Implement CCH® Tagetik regardless of where you are on your S/4HANA journey.

Over 1,900 organizations trust CCH Tagetik as their CPM provider.



Industry analysts repeatedly recognize CCH Tagetik software as leading the market.

Join your peers at the leading edge of finance technology

Our product experts would be happy to discuss your CPM strategy.

[Schedule a consultation →](#)



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