

Compliance Solutions

CASH Suite™ Borrower Portal



Commercial lending is a fast-paced business. Borrowers want a seamless experience combined with the speed, convenience, and security of modern digital tools. Our CASH Suite™ Borrower Portal helps you meet client expectations by providing an online access point for borrowers to interact with you throughout the loan process — all from your website!

Today's borrowers prefer virtual interactions and rely on social media and online searches to find financial institutions that offer digital tools. Our CASH Suite Borrower Portal levels the playing field by delivering a high-tech experience without the need to invest heavily in advanced technology capabilities.

New and existing clients can easily find you with a social media-friendly entry point to your financial institution. The portal enables borrowers to upload tax returns and other sensitive documentation through a secure, branded portal, giving them the 'anytime, anywhere' access they demand. The portal also includes functionality that allows prospective borrowers to complete an online form and submit a loan inquiry from your website.

Are you just getting started with an online presence? Our CASH Suite Borrower Portal is right-sized for all commercial lenders and can be scaled to meet you where you are.

With our CASH Suite Borrower Portal, you can:



Provide your clients with the secure transmission and delivery of sensitive documents



Give your clients a better experience by enabling them to easily upload documents from their computer or mobile phone



Meet prospective clients where they are — online — starting with a loan inquiry right on your website

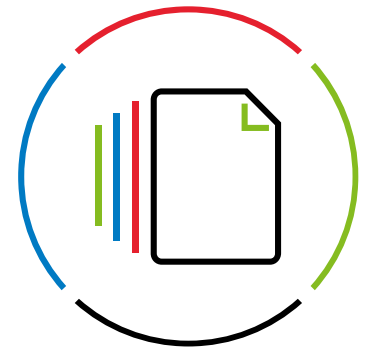


Support your marketing strategies such as social media, online advertising, and email campaigns, by helping you attract more borrowers with the ease of online inquiries



Feel secure knowing that you are leveraging the preferred commercial lending software solution — CASH Suite

Potential and existing clients can find and quickly complete this online inquiry from your website.



Are your commercial lending clients demanding an efficient, secure way to start a loan inquiry and deliver important documents?



Lenders can easily request documents in CASH Suite using the built-in request wizard.

CASH Suite Borrower Portal will improve your internal processes by:



Providing an efficient and secure method to obtain required documents for new commercial loans and annual reviews



Importing related data into CASH Suite without the need for data entry, limiting the operational disruption from errors



Eliminating the need to physically collect and carry sensitive documents or receive them via unsecured email

Your CASH Suite Borrower Portal setup and configuration can be completed in a matter of hours or days — including branding, basic setup, and mobile functionality. Our world-class Wolters Kluwer support team will work with you every step of the way to ensure you are ready to meet market demand.



For more information on how CASH Suite Borrower Portal can help you increase your commercial lending volume, call **800-397-2341** or visit wolterskluwer.com/CASH →

About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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