

Quick Start Card

Securities Law Dashboard

The screenshot shows the RBsourceFilings Securities Law Dashboard. Key features are highlighted with red callout boxes:

- REG REVIEW FORMS & SCHEDULES**: Access all Forms with interactive checklists for RegReview subscribers only. This points to the 'RegReview Forms & Schedules' section which lists various forms like Form 10-K, Form 10-Q, Form 20-F, etc.
- ALERT**: View new alerts. This points to the 'Alert' icon in the top navigation bar.
- CITATION SEARCH**: Locate documents by citation. This points to the 'Citation Search' button in the search area.
- DOCUMENT TYPES**: Browse content by Document Type. This points to the 'Document Types' sidebar menu.
- TOPICS**: Browse content by Topic. This points to the 'Topics' sidebar menu.
- NEW & UPDATED CONTENT**: Update notifications on newly added material. This points to the 'New & Updated Content' section.
- RED BOX**: Download Red Box material. This points to the 'Red Box' section which offers a download for offline reading.

SEC Filings Dashboard

The screenshot shows the RBsourceFilings SEC Filings Dashboard. A red box on the left highlights the search tool, which includes fields for company name, document type, industry, individual forms, form groups, form sections, search term, and date, along with a 'View Results' button. A red box on the right highlights the 'Document Types' section, listing various filing types like EDGAR, Exhibits, and SEC Comment Letters. Another red box on the right highlights the 'Noteworthy Filings' section, which displays a list of recent news items with dates and titles.

FILINGS SEARCH TOOL
Access EDGAR, Private Placements, and Law Firm Memos

DOCUMENT TYPES
Browse content by Document Type

NOTEWORTHY FILINGS
Abstracts selected by our editors based on relevance as large/novel deals or responses to regulatory requirements

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Search Results Dashboard

RECORD KEEPING OPTIONS
Select documents to add (*Worklist* or *Favorites*), Print, Download or Email

CREATE ALERT
Receive update alerts via email or on the site based on your search criteria

SAVE SEARCH
Save search to run again later

VIEW
Set results to view up to 100 items per page

NEXT/PREVIOUS
Advance/Return through results list

SEARCH WITHIN
Refine results with additional terms







FILTERS
Refine results with post-search filters

RESET/APPLY
Apply or remove selected filters

SORT BY
Arrange search results by Relevance, Most Recent, or Document Type

Quick Start Card

Document View

-  **COMPARE**
View current and/or future text of Laws, Regs and Forms, or compare selected filings.
-  **INFORMATION**
See relevant metadata
-  **TABLE OF CONTENTS**
Browse through content in publication order
-  **SEARCH**
Find terms within document
-  **NOTES & HIGHLIGHTS**
View, edit and delete notes and highlights
-  **EDITORIAL NOTES**
View editorially created notes relevant to the document

ALERT
Receive notifications when document is updated

VIEW RELATED
Access selected content related to the current document

Quick Start Card

RegReview

POINT-IN-TIME ANALYSIS
Comparisons are available for all statutes, regulations, and forms back to 2013

COMPARE TWO VERSIONS
Click a date to see how the document read at that time or the double arrows to see additions (green) and deletions (red)

HAS CHANGED
Flags latest changes

RegReview
Opens checklists with links to rules, regulations, forms, and guidance that can be downloaded in Word for PDF formats

PRINT
Includes redline changes

PREV/NEXT
Move through redline changes

The screenshot shows the Wolters Kluwer RegReview interface. The top navigation bar includes 'Securities Law Home', 'Forms & Schedules', and 'Form 10-Q'. A sidebar on the left lists various regulatory items, with 'Check Regulations - PART I FINANCIAL INFORMATION' highlighted. The main content area displays a document with a 'RegReview Point-in-Time Analysis' banner indicating changes since January 2013. Below this, a timeline allows users to compare versions from Jan 15, 2013, to Mar 20, 2019. A comparison window is open, showing a table with columns for 'Title of each class', 'Trading Symbol(s)', and 'Name of each exchange on which registered'. The interface also includes a 'Print' button and navigation controls for the comparison.