



## Financial Services

# Medici™ Commercial Lending Documentation System

Create compliant and enforceable loan documents for even the most complex commercial loans.

**To make the most of commercial lending opportunities, financial institutions need systems, processes and controls to better manage the complexities of the financial regulatory environment, enhancing efficiency and profitability—and reducing risk.**

Medici™ is a database-driven software system that organizes and assembles commercial loan documents. Medici helps lenders generate additional fee income, increase productivity, and reduce risk by providing clear, professional, and compliance-ready documentation for commercial lending transactions.

From origination and credit creation to proposal letters and closing checklists, Medici streamlines the commercial loan process with turnkey functionality to help reduce exceptions and ensure quality, control, and the enforceability of the loan portfolio. Medici's loan documents are dynamically created based on commercial lending policy and the specific requirements for each loan. With Medici, lenders gain control over their commercial lending business, increasing the consistency of policies and procedures throughout the organization.

- Create high quality, custom documents for all types of commercial loans, including working capital lines of credit, equipment and other lines of credit, term loans, and commercial real estate loans (including construction loans).
- Conduct small business, middle market, and specialty lending with continually monitored compliance management.
- Easily modify existing loans with extension and/or modification agreements.
- Accommodate and combine multiple borrowers, guarantors, and collateral with detailed collateral descriptions and multiple parties.
- Handle multiple charters, jurisdictions, departments, and lending policies.

Medici centralizes commercial lending administration and expedites the loan process with a combination of dynamic and static documents for commercial/industrial loans and real estate loans for large and small businesses.

- **Built-in database** links borrowers and guarantors to transactions and accounts.
- **Intuitive user interface** allows users to easily tailor documents in Microsoft Word format.
- **Preset and reusable templates** for frequent transactions provide institution specific language, loan terms, and other requirements customized by product, division, line of business, or territory to ensure policies are consistently being enforced.
- **Centralized administration of policies** allows authorized staff to easily manage a range of user access rights, change document language as needed and easily email loan documents.
- **Regular updates** address the most current business and legal changes.

Medici is backed by the unique combination of industry knowledge, technology and responsive customer support provided by Wolters Kluwer. For more information on how Medici can help you strengthen your commercial lending portfolio and accelerate your success call **800.397.2341** or visit [WoltersKluwerFS.com](http://WoltersKluwerFS.com).

### About Wolters Kluwer Governance, Risk & Compliance

Wolters Kluwer Governance, Risk & Compliance (GRC) is a division of Wolters Kluwer which provides legal, finance, risk and compliance professionals and small business owners with a broad spectrum of solutions, services and expertise needed to help manage myriad governance, risk and compliance needs in dynamic markets and regulatory environments.

Wolters Kluwer N.V. (AEX: WKL) is a global leader in information services and solutions for professionals in the health, tax and accounting, risk and compliance, finance and legal sectors. Wolters Kluwer reported 2017 annual revenues of €4.4 billion. The company, headquartered in Alphen aan den Rijn, the Netherlands, serves customers in over 180 countries, maintains operations in over 40 countries and employs 19,000 people worldwide.

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