

CASH Tax Importer™

With CASH Tax Importer™, you will save time and improve data accuracy by minimizing manual data entry.



Automated data extraction

Tax Importer uses OCR technology to extract data from PDF or image tax returns



Human-reviewed accuracy

Every return is reviewed by a human to ensure the highest level of accuracy



Seamless integration

Extracted data is imported directly into CASH Suite for immediate use in spreading, stress testing, and analysis



Integrated with CASH Insight

Works with the Insight module to help analysts and lenders evaluate the financial capacity of businesses, individuals, and guarantors



Enhanced financial analysis

Insight enables deeper, more consistent analysis to assess borrower strength and improve long-term profitability

CASH Tax Importer is part of CASH Suite™, a powerful commercial lending software solution that helps business lenders increase profits and grow top-line revenue by achieving straight-through processing across every step of the commercial loan lifecycle. CASH Suite drives increased efficiencies and greater accuracy while reducing operational risk and enhancing profitability.



Save time and improve accuracy
with CASH Tax Importer

With CASH Tax Importer you can:



Reduce data entry time and errors for spreads



Improve consumer experience by reducing time to make a decision and thus speeding up underwriting



Improve employee satisfaction and retention by eliminating the manual and tedious task of data entry



Save time, allowing for more precise and accurate analysis by your underwriting team



Provide your team with extra time to make sure the deal is strong, and ensure that you're not rushing decisions because you ran out of time doing manual data entry



For more information on how CASH Suite and CASH Tax Importer can help you strengthen your business lending portfolio and accelerate your success, call **800-397-2341** or visit wolterskluwer.com/CASH →

By leveraging Tax Importer with the CASH Suite system, you're not only receiving superior analytics and spreading tools, you're also getting high accuracy through a rigorous quality control review of tax data imported from tax returns into CASH Suite tax return spreads.

About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50, and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the US (WTKWY).

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