

Portfolio Sync

The Most Complete, Up-to-Date View of Liens for Lenders of All Sizes

Having a complete and accurate view of your filing portfolio is critical — especially if you are filing the majority of your UCCs in-house, are growing, filing in multiple jurisdictions or outsourcing a portion of your filings to third parties. What you don't see, you can't manage, and a lack of a consolidated view makes it harder to maintain filings, mitigate risk and to evaluate overall lien portfolio health — and even more difficult to take actions on your UCCs. Now there's a better way.

Complete Portfolio Visibility

Introducing Portfolio Sync, the first-of-its-kind solution that uses public records data in a ground-breaking way to mitigate risk stemming from not having complete visibility into your portfolio. With Portfolio Sync and iLien, you have a complete and accurate view of all of your filings, regardless of how or by whom they were filed, and throughout the lien life cycle.

Here's how it works: first, our hassle-free set-up process allows you to quickly benefit from the product. Portfolio Sync scans through public records to identify your filings. After identifying your filings, iLien populates your entire lien portfolio, giving you full visibility across your secured interests.

An Automated Solution

Portfolio Sync goes beyond a single portfolio snapshot. With continuous, automatic scanning, changes to public records data for a filing are reflected in your Portfolio Sync portfolio view for peace of mind that you always have the most up-to-date view.

Easily Maintain Perfection

From within Portfolio Sync you can submit UCC-3 filings for continuations, debtor name or collateral amendments, assignments or terminations. You get the confidence of seeing new or updated filings show up in your Portfolio Sync view, confirming acceptance by the jurisdiction and existence on public records. Our public records Monitoring feature means you'll receive email alerts for your filings on public record for any debtor name or status changes, or if new UCC-1s or UCC-3s are filed on your debtors.

The value we deliver:



Accuracy

Complete view of public records, directly from the source of truth



Peace of mind

Automatic, continuous updates from public records



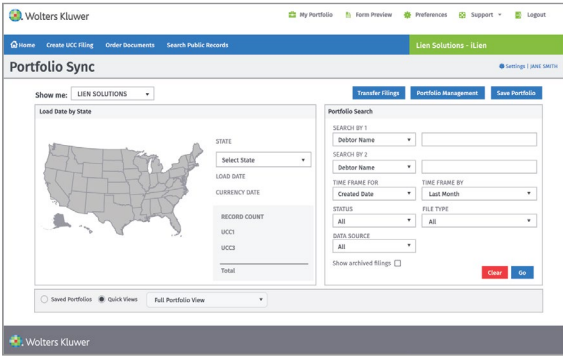
Risk mitigation

Holistic view of portfolio and filing families for more informed decisions



Operational efficiency

Ability to take action on liens by filing UCC-3s, monitoring debtors and having outside lien continuations filed automatically



Track All Expiration Dates So Your Assets Stay Protected

View all pending expirations in one place. Track your upcoming expiration dates so you know which continuations to file — and when — so your interests don't lapse. For filings outside of iLien, our public records **Auto Continuation** feature tracks expiration dates and files continuations for you so you maintain lien position. Auto Continuation means you can 'set it and forget it,' with newfound confidence continuations for outside liens are handled.

FILING	DEBTOR	SECURED PARTY NAME	JURISDICTION	ORIGINAL FILE NUMBER	ORIGINAL FILE DATE	EXP DATE	ACTION	NOTES
UCCI	WATERS, NATALIE	ABC BANK	Al. Sec. of State	88990012233	02/28/2014	02/28/2019	Continue	
UCCI	ABC TIMBER COMPANY	LMN BANK	Al. Sec. of State	12-345678	02/28/2014	02/28/2019	Continue	
UCCI	BROWN, JIM	XYZ ELECTRIC	CO. Sec. of State	333221190	02/28/2014	02/28/2019	Continue	
UCCI	DOE, JONATHAN	XYZ ELECTRIC	CO. Sec. of State	22111121333	02/28/2014	02/28/2019	Continue	
UCCI	LMN OIL HOLDINGS	ABC BANK	CO. Sec. of State	00099888	02/28/2014	02/28/2019	Continue	
UCCI	SMITH, JOAN	STATE & MAIN	KS Sec. of State	00-54270	02/28/2014	02/28/2019	Continue	
OTH	SMITHFIELD & PARTNERS LLC	QRS HOLDINGS	OH Sec. of State	99-123450	02/28/2014	02/28/2019	Continue	

Total Lien Management

The addition of Portfolio Sync with public records Monitoring and Auto Continuation is a key step to effective lien management for any organization. When combined with other tools in the iLien Manage suite like Analytics and Reporting, Portfolio Sync allows lenders to have a complete, holistic view of their lien portfolio and to be empowered to make better, more informed decisions.



Ready to get complete portfolio visibility and control automatically? A Lien Solutions sales representative can tell you more about Portfolio Sync and all the other ways that iLien can give you better control of your lien portfolio, to increase operational efficiency and reduce risk.

Call **800.833.5778** and choose **Option 3** today.

About Wolters Kluwer Governance, Risk & Compliance

Governance, Risk & Compliance is a division of Wolters Kluwer, which provides legal and banking professionals with solutions to help ensure compliance with ever-changing regulatory and legal obligations, manage risk, increase efficiency and produce better business outcomes. GRC offers a portfolio of technology-enabled expert services and solutions focused on legal entity compliance, legal operations management, banking product compliance and banking regulatory compliance.

Wolters Kluwer (AEX: WKL) is a global leader in information services and solutions for professionals in the health, tax and accounting, risk and compliance, finance, and legal sectors. Wolters Kluwer reported 2021 annual revenues of €4.8 billion. The company, headquartered in Alphen aan den Rijn, the Netherlands, serves customers in over 180 countries, maintains operations in over 40 countries and employs 19,800 people worldwide.

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