



Lien Solutions | Portfolio Sync

## Portfolio Sync

For the Most Complete, Up-to-Date View of Filings

Lenders often use multiple sources to file UCC financing statements. Some may use law firms or title companies to file their highest value or most complex filings. Others may file a portion directly with the secretary of state or use multiple third-party providers. However, having filings fragmented this way makes it harder for you to maintain a complete and accurate view of your filing portfolio and to evaluate overall lien portfolio health; and even more difficult to take actions on your UCCs. Now there's a better way.

### Complete Portfolio Visibility

Introducing Portfolio Sync, the first-of-its-kind solution that mitigates the risks posed by gaps in your filing portfolio by using public records data in a groundbreaking way. With Portfolio Sync, you have a single view in iLien that presents all of your filings, regardless of how or by whom they were filed.

Here's how it works: the product uses secured party names and addresses to search through public records and to identify your public records filings that do not exist in your iLien portfolio. The product then "syncs" these identified filings with your iLien filings to generate a single, comprehensive view. This Portfolio Sync view then becomes your main and most complete portfolio in iLien, allowing full visibility across your secured interests.

### An Automated Solution

Portfolio Sync goes beyond a single portfolio snapshot. With a continuous scan, changes to the public record data for a filing are reflected in your iLien portfolio view for peace of mind. And, from within iLien, you can submit UCC-3 filings for continuations, debtor name amendments, assignments or terminations, and have those updates reflected in your iLien portfolio.

### THE VALUE WE DELIVER:



#### ACCURACY

Portfolio gaps closed for complete portfolio visibility, including outside filings



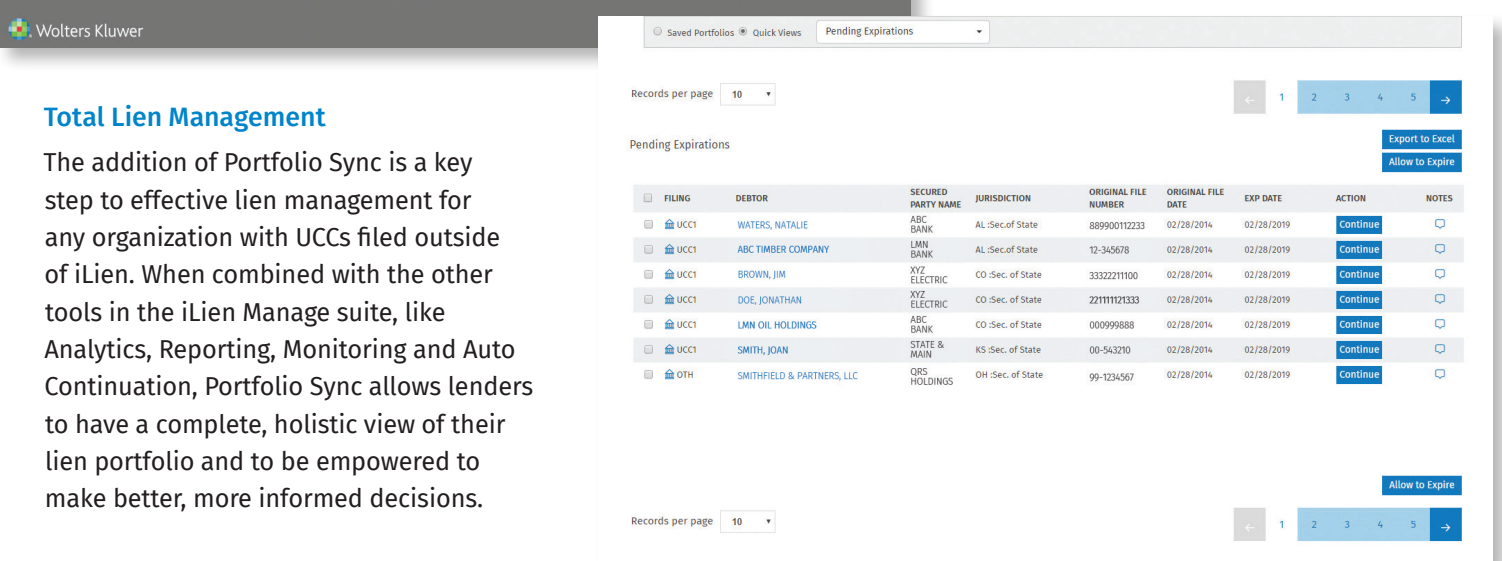
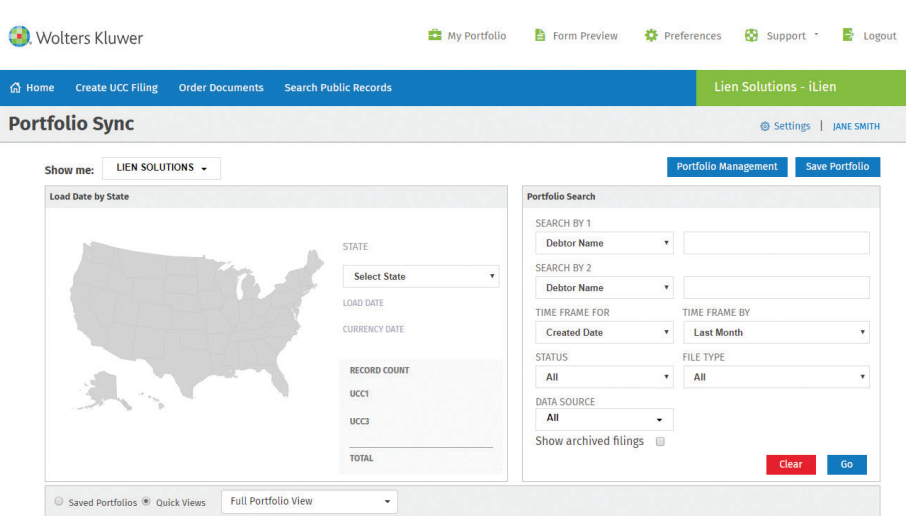
#### PEACE OF MIND

Automatic, continuous updates from public records



#### RISK MITIGATION

Holistic view of portfolio and filing families for more informed decisions



## Total Lien Management

The addition of Portfolio Sync is a key step to effective lien management for any organization with UCCs filed outside of iLien. When combined with the other tools in the iLien Manage suite, like Analytics, Reporting, Monitoring and Auto Continuation, Portfolio Sync allows lenders to have a complete, holistic view of their lien portfolio and to be empowered to make better, more informed decisions.

Ready to close the UCC filings gap and get complete portfolio visibility? A Lien Solutions sales representative can tell you more about Portfolio Sync and the full iLien Manage suite of tools. Call 800.833.5778 and choose option 3 today.

