

# SALES & OPERATIONS PLANNING (S&OP)

**CCH® Tagetik Supply Chain Planning** (formerly Vanguard Predictive Planning\*) for S&OP enables your decisionmakers to easily collaborate and reach consensus on a single operating platform that encompasses the needs of your entire enterprise. With CCH® Tagetik, your organization gains a comprehensive view of demand, supply, and finance that aligns your strategic business plan with your operational capabilities and constraints.

#### **The Challenge**

Companies face more complex supply chains than ever before, caused, in part, by increasing economic growth in emerging economies. Silos are common in most organizations due to varying department-level goals and processes, while increasing customer demand volatility magnifies the issues with poor visibility into sourcing constraints, inventory, warehousing, optimized orders, and more.

#### CCH<sup>®</sup> Tagetik for S&OP

With CCH® Tagetik for S&OP, organizations can build their S&OP process on a state-of-the-art platform that instills collaborative planning across the enterprise. CCH® Tagetik's constraint-based plans are the most accurate on the market, while collaboration through the sharing of assumptions enables organizations to respond to changing markets and new opportunities.

With CCH® Tagetik, organizations can align operations and strategy, enabling collaboration among decision-makers and facilitating consensus on a single plan while gaining an organizational view of demand, supply, and finance. Users can:

- Aggregate demand data into a single view
- Integrate plans with financial terms and impact
- Tie operations to strategic goals
- Gain end-to-end visibility
- Reduce the impact of demand variability
- Improve transparency and accountability
- Improve interdepartmental collaboration and efficiencies
- Enable interdepartmental as well as up- and ownstream collaboration through a cloud platform
- Balance supply and demand

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## BENEFITS

- Improve plan development
- Increase consensus with fewer surprises
- See real-time impact of plan changes across the enterprise
- Automate your process
- Identify gaps between strategic and operational plans
- Reduce inventory and operating costs

## **FEATURES**

- Integrated demand planning and MEIO on a single screen
- Inventory planning and optimization
- Capacity planning
- Prescriptive analytics-based order schedule
  optimization
- "What-if" scenario planning
- Automated, multi-warehouse rebalancing
- Configurable GUI-based workflow
- Dynamic financial impact analysi
- CPFR support
- Long lead time materials support

### S&OP OPTIMIZATION

- Integrate your Demand, Supply, and Finance teams
- Set financial targets
- Manage performance against targets
- Identify gaps
- Evaluate multiple supply-demand balancing scenarios against various company metrics to enable optimal trade-offs
- Enter and maintain S&OP assumptions

\*Wolters Kluwer acquired Vanguard Software, a global provider of cloud-based integrated business planning (IBP) solutions, extending the award-winning CCH® Tagetik corporate performance management (CPM) expert solution into sales and operations planning, including supply chain planning.

#### **About Wolters Kluwer**

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare; tax and accounting; governance, risk and compliance; and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2020 annual revenues of €4.6 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 19,200 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

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