

# OneSumX Monitoring and Control

Financial institutions
face increasing pressure
to provide granular and
comprehensive data for
reconciliation purposes.
Regulatory frameworks such
as BCBS 239, SRB, and SREP
are steering reporting divisions
towards reconciled and
qualitative data.

OneSumX Monitoring and Control solution empowers financial institutions by enhancing their ability to oversee and analyze data. Financial institutions can maintain control over their data, monitor business performance, ensure reconciliation across various reporting perspectives, and streamline reporting period closures. OneSumX Monitoring and Control reinstates control to the business user, furnishing proactive data insights for efficient back-office, i.e. finance, risk, and regulatory reporting pipeline management.

#### **Features**

- A centralized view of data information and quality.
- Increased data control with the ability to set thresholds and boundaries for data.
- Personalized data dashboard to display only the relevant thresholds.
- Ability to share insights and assign data ownership.

- Seamlessly integrate data from multiple sources to perform calculations.
- Migrate effortlessly using JSON format.
- Enable non-technical functional users with a no-code approach.
- Gain visibility of data trends and outliers.
- · Versioned and auditable data rules.
- Extract data instantly from its source with a virtualized data layer, eliminating the need for complex ETL processes.
- Stay informed with automated notifications to owners and stakeholders.



#### **Benefits**



#### Data quality

Create dashboards to measure and monitor the accuracy and completeness of data



#### Finance control

Ensure accuracy and reliability in financial data. Streamline financial control and reconciliation processes



#### Risk control

Set risk appetite limits, controls, and trend analysis, for example for the BCBS 239 or SREP frameworks



#### **Regulatory control**

Improve data to report reconciliation and assure detailed data quality, for example, improve reporting quality for SRB

### Feeling overwhelmed by the multitude of controls?

Simplify your experience by accessing only the information that's relevant to you through personalized dashboards.



## Struggling with tracing and measuring data compliance over time?

Monitor data controls consistently over time to ensure compliance with BCBS 239 regulations.



Learn more about the OneSumX for Finance, Risk and Regulatory Reporting solutions. Click here.

© 2024 Wolters Kluwer Financial Services, Inc. All Rights Reserved.

