

CCH® SureTax® Returns

Datasheet



INCREASE YOUR TEAM'S EFFICIENCY BY AUTOMATING RETURNS

CCH SureTax Returns is a software solution designed to automate sales and use tax (SUT) returns, and file them accurately, on time, and to the correct jurisdictions. The software consolidates, calculates, and generates returns from your transactional data. All your team needs to do is upload the data to the system and approve the returns before they get filed.

By getting rid of the tedious portion of returns preparation, you set your tax department up for success by ...

- Saving your staff's time and optimizing their efficiency.
- Improving calculation accuracy and effortlessly creating an audit trail.
- Relocating the freed time and resources for higher-level department goals.
- Retaining valuable talent in-house by balancing their workload.
- Helping your employees accelerate in their positions and achieve their career goals.

"CCH SureTax Returns cut our 2-3 week manual filing process down to about 4 days."

Sandy Harris, CPA
MTM Recognition

WHAT SETS CCH® SURETAX® RETURNS APART?

Subscription Models

that let you choose what works best for your company.

- **Standard Returns**
[technology]
- **File & Remit***
[technology + filing + remittance]
- **Fully Outsourced***
[technology + data points validation + filing + remittance]

Interactive Form Fields

that save even more time.

Need to adjust values on the form?
No need to spend valuable time correcting the calculation, simply edit the amount and all other related fields will recalculate the values accordingly.

Up-to-date Forms and File Formats

that make it easy to file and remit.

Our tax experts and technology teams make sure the forms are always relevant and filing-complaint. Forms are updated on a monthly basis.

Seamless Integration with CCH SureTax Platform

that can improve tax determination accuracy

CCH SureTax, the end-to-end reliable sales tax software, allows you to stay on top of constant tax legislation changes, collect taxes precisely, and automatically populates return documents - all within one platform.

“Using the CCH SureTax Returns allows the employees in our tax department to be productive in areas that would normally be used in filing sales tax returns. I am sure the products also allow us to perform the duties in the tax department without hiring additional employees.

We file in all jurisdictions throughout the United States. Some states require very extensive location-based filing. This translates, in our case, into 150 - 250 page returns in some states. We simply would not have the manpower to map data to the returns not to mention e-filing the returns.

Our company is approaching 1,000,000 transactions a month. The ability CCH SureTax give us to map this data into returns automatically is crucial to our job functions. I would

recommend CCH’s products and services to other sales and use tax professionals.”

Kirk Worthen,
Tax Accountant,
Scentsy

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SUBSCRIPTION OPTION DETAILS

Compliance Activities/ Solution Features	Standard Returns	File & Remit	Fully Outsourced
Client notifies Wolters Kluwer that transaction data is final for the month			■
Wolters Kluwer Managed Services Team generates returns from client data			■
Client initiates returns generation (can be scheduled to run automatically from CCH SureTax if desired)	■	■	
System produces “submission-ready” returns*	■	■	■
Client reviews returns and verifies accuracy	■	■	■
Client files and remits payments to jurisdictions	■		
Client manages filing deadlines	■		
Wolters Kluwer files and remits payments to jurisdictions on client’s behalf		■	■
A dedicated Account Manager serves as single-point of contact for returns			■
A dedicated Account Manager tracks credit carry-forwards and manages			■
Process deadlines	none	Returns must be in the “reconciled” status by 5 PM EST on the 13th day of the month	The client delivers data by 5 PM EST on the 5th day of the month Returns must be approved by the client by 12 PM EST on the 13th day of the month*

*Wolters Kluwer Team prepares and delivers returns for clients’ approval by 12 PM EST on the 11th day of the month
This includes rejected returns. Rejections are an option but fall outside the guaranteed timely file/remit unless all revisions and approvals are met by the 13th.

About Wolters Kluwer

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare; tax and accounting; governance, risk and compliance; and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2021 annual revenues of €4.8 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 19,800 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

www.wolterskluwer.com/en/solutions/cch-suretax/returns

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800-739-9998, Option 1

