Wolters Kluwer

CCH® SureTax®

CCH® SureTax® Platform

Overview

Streamline sales and use tax for even the most complex industries

Gain greater sales and use tax productivity and build a strong audit defense with CCH® SureTax® from Wolters Kluwer. This trusted sales and use tax solution delivers end-to-end automation that enables you to respond quickly to constant tax legislation changes, collect taxes precisely, and prepare accurate returns—all within one unified platform.

Take unnecessary risks out of sales and use tax management

Effortlessly track ever-changing rates and rules, and accurately calculate and remit taxes within a single, end-to-end platform. Our Wolters Kluwer tax experts built and maintain the most up-to-date, comprehensive rates and rules database so you can deliver precision—even for the most complex transactions across multiple states ... we even support VAT.

With CCH SureTax you get automated sales and use tax handling, greater accuracy, correct and timely filed returns, strong audit defense, and best-in-class reporting functionality.

Industries with the most complex compliance needs and high audit risk trust CCH® SureTax®

- Construction
- Communications
- Manufacturing & Distribution
- Retail & eCommerce
- Cannabis
- Food & Beverage
- and more

How CCH SureTax works

Flexibility and extensibility allow all solution modules to interconnect, enabling seamless data flow without manual intervention. This supports improved data integrity—providing greater, more accurate results than many solutions, which require further data manipulation.

1. Seamlessly integrate CCH SureTax with your ERP and other systems
2. Apply correct rates and rules as well as precisely calculate and collect taxes
3. Prepare and file accurate, timely returns
4. Leverage enhanced reporting enabling audit-readiness with clear audit defense



CCH® SureTax®
by Wolters Kluwer

CCH® SureTax® for accuracy and ease of use

- **Expertise trusted by tax professionals over decades.** Brings up-to-date, U.S. tax expertise to your entire sales and use tax process.
- **Powerful calculation engine.** Effortlessly compute sales and use tax—even in complex, tightly regulated industries with elevated audit risk.
- **No bait-and-switch pricing.** We believe in fair, transparent pricing—no surprise hikes. Unlike others, we earn your trust with lasting value.
- **Exceptional U.S.-based support.** From implementation to ongoing service, our expert team is always here—no offshore handoffs, no frustration.
- **Eliminate "swivel chair" copying of tax data system to system.** Because one size does not fit all, we have out-of-the-box certified integrations and APIs, as well as support other integrations to propel efficiency, accuracy and risk reduction.

Stay current with >100,000 annual legislation changes

Sales and use tax rates and rules vary and change widely by locale. CCH SureTax data experts keep up with every change to assure you always have correct, timely data. This is especially important as your company grows, reaches nexus in new locations, and tax obligations broaden.

Reduce audit risk, increase preparedness

On average, customers report audits last 1-3 years. Without precise preparedness and citations to demonstrate decisions made, this can be very stressful for all levels of a company. Designed from the ground up to mitigate audit risk and reduce total cost of compliance, CCH SureTax creates an audit trail and allows calculation results to be re-created and defended.

Modules

Rates & Rules* and Citations
Our expert tax researchers track over 100,000 annual changes to keep your rates and rules accurate. You can easily view which rules are applied, where, and why—giving you full transparency so you can stay audit-ready while saving time and reducing risk.

Calculation*
Automatically validate and apply the correct rates and rules in milliseconds.

Integration
Easily integrate with a multitude of ERPs, POSs, etc. using our certified connectors or third-party solutions.

Returns
Data flows directly from the calculation engine to returns. Interactive forms allow you to edit values, with automatic recalculations to other fields accordingly.

Exemption Certificate Management (ECM)
Manage exemption certificates efficiently and apply to relevant transactions with speed and ease.

Reporting
Unlock powerful sales and use tax insights, with PowerBI embedded into CCH SureTax for interactive reports. Identify trends, analyze sales on a deeper level, and make informed decisions to best support your company as it grows.

CCH SureTax Investigator
Smarter, accurate tax research, no coding required with cloud-based tools to validate addresses, automate workflows, access industry-specific content, and customize views—all seamlessly integrated.

*Modules required

About Wolters Kluwer

Wolters Kluwer (EURONEXT: WKL) is a global leader in information, software solutions and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 20,000 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

For more information on Wolters Kluwer and CCH SureTax, visit www.wolterskluwer.com or Corporate Tax Solutions | Wolters Kluwer.
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