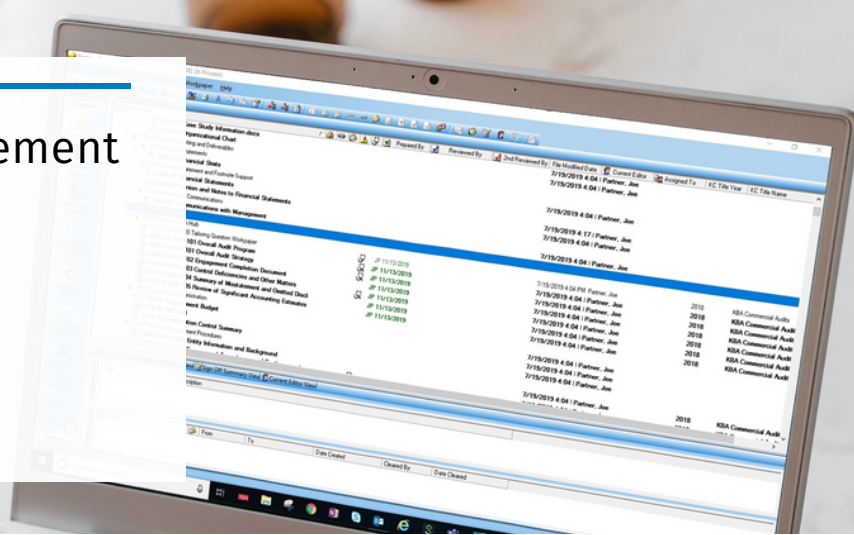


CCH® ProSystem fx® Engagement for Government

Datasheet



IMPROVE YOUR FINANCIAL REPORTING PROCESS WITH AUTOMATION AND COLLABORATION

Financial reporting and audits can take months to prepare. Instead, you can complete them in a fraction of the time using CCH ProSystem fx Engagement, a workpaper management and trial balance solution that streamlines collaboration with internal and external stakeholders. State, county, and other government organizations can automate the preparation of ACFR, MD&A and footnotes, monthly financial statements, budget to actual reports, state, and agency-specific statements, and more. Do more with less by improving efficiency in your accounting department.



Increase efficiency and productivity

Streamline the document management process with a centralized platform for storing, organizing, and securely collaborating on financial reporting documents. Reduce manual tasks and gain more time to focus on value-added assignments with CCH ProSystem fx Engagement.



Ensure audit readiness and compliance

Easily standardize and organize the reporting documents, make them accessible, and always up to date. Demonstrate compliance with accounting standards and regulatory requirements, and strengthen your organization's ability to meet audit expectations with increased transparency.



Collaborate effectively with your stakeholders

Expedite financial statements review process and ensure that everyone is using the same data throughout the organization. Improve collaboration by securely sharing binders with internal and external stakeholders, making comments, and tracking changes.

Make your existing workpapers more efficient with little to no learning curve

Without an automated work paper management platform, teams are required to manually collect data, spend valuable time on standardizing and optimizing reports, and have inefficient collaboration workflows, such as the review process or sharing workpapers with the stakeholders. CCH ProSystem fx Engagement transforms this process by providing you with a central hub for your workpapers with efficiency features. We also intentionally designed the interface to mimic the Microsoft Office experience you're used to, so there's little to no learning curve.

Use file formats you already use — Microsoft Excel, Word, Outlook, and PDF files — and add advanced functionality to your existing processes with CCH ProSystem fx Engagement:

- Electronic binders and a Windows Explorer-style interface allow users to quickly find what they need
- Binder synchronization ensures team members have the most up-to-date files
- Security features and user-based controls allow compliance with entity policies and procedures
- Audit trails track workpaper history and sign-offs
- Dynamic links between trial balance data and workpapers help save time and increase accuracy

"Great product for us, and other city's like us, that go through the annual audit process and prepare their own annual financial reports. Makes the whole process super-efficient and send binders, files, groupings back and forth with external auditors."

Assistant Finance Director,
City of Minnetonka,
Minnesota



Key benefits

- Ease of use that minimizes the learning curve
- Easy and fast collaboration with your CPA firm
- Seamlessly integrates with CCH® ProSystem fx® and CCH Access™ Suites
- Trial balance links directly to Microsoft Word and Excel
- CCH ProSystem fx Engagement increases efficiency for government accounting teams with fund and consolidating trial balances reporting

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Key capabilities

Engagement organizer

Allows users to effectively and efficiently collaborate with their stakeholders to share and obtain all needed documents.

Shared file room

Multiple staff members can work on an engagement at once or collaborate in real time.

Workpaper notes

Notes that can be placed on a workpaper to inform other team members of specific information that needs to be reviewed or updated.

Data protection

Securely manage every document from inside the program. Avoid unauthorized changes by setting access rights. Obtain secure online sign-offs and lock documents after final review.

Microsoft Excel and Microsoft Word-based financial statements

The statements files get dynamically updated when the trial balance updates.

Built-in diagnostics

Built-in diagnostics guide the auditor through the audit process and ensure all documentation is complete.

Government accounting teams also benefit from ...

[CCH® ProSystem fx® Knowledge Coach](#)

Deliver higher quality audits more efficiently while complying with current AICPA Risk Assessment Standards to avoid common peer review deficiencies with a peer-reviewed and patented on-premise audit solution.

[CCH Access™ Knowledge Coach](#)

Assess risk while tailoring each audit to an organization's unique circumstances. The solution suggests procedures, increases the quality of the audit, and helps ensure under-or-over auditing is limited.

[TeamMate® Analytics for Audit](#)

Deliver greater insight through deeper analysis. Use data analytics to inform planning, test against full data sets, spot hidden risks, and add credibility to your reports.

[CCH® ProSystem fx® Fixed Assets](#)

Simplify your asset management and depreciation tasks with this easy-to-use solution, providing comprehensive data import and conversion capabilities.

[CCH Access™ Workstream](#)

A comprehensive solution that allows users to stay on top of all deliverables moving through the department, including due dates, statuses, work steps, etc.

[CCH Access™ Workflow](#)

A browser-based solution that provides key workflow functionality across multiple areas within a company, helps streamline processes and improve accountability.

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About Wolters Kluwer

Wolters Kluwer (WKL) is a global leader in professional information, software solutions, and services for the healthcare; tax and accounting; governance, risk and compliance; and legal and regulatory sectors. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services. Wolters Kluwer reported 2022 annual revenues of \$5.6 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 20,500 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands. Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the U.S. (WTKWY).

For more information, visit www.wolterskluwer.com, follow us on [Twitter](#), [Facebook](#), [LinkedIn](#) and [YouTube](#).

800-739-9998, Option 1

CCH-SalesCorporateTeam@wolterskluwer.com

