

Tax &amp; Accounting

Tax

## CCH<sup>®</sup> ProSystem fx<sup>®</sup> Tax

**Rely on CCH ProSystem fx Tax for preparation of your federal and state U.S. tax returns. Automatic calculations, overrides, complete diagnostics, and optimizations are available for every type of return.**

**CCH ProSystem fx Tax is used by 2/3 of the top 30,000 U.S. accounting firms, and more than 70% of the top Canadian accounting firms.**

### **Rely on Industry-Leading Expertise**

In the world of tax compliance and preparation, with ever-changing government tax guidelines, a shifting regulatory environment and competitive pressures to increase efficiency and lower costs, the software a firm chooses is a strategic decision with broad implications.

CCH ProSystem fx Tax offers:

- Thousands of automatically calculating forms and schedules for federal, state, city and county returns, with new forms added annually.
- A state-of-the-art Electronic Filing Status System that lets you check the status of returns from a mobile device.
- Integration with other products and solutions — including leading cryptocurrency vendors Lukka, CoinTracker and Ledgible — creates a best-in-class, end-to-end Digital Tax Workflow process that addresses all your needs.

### **Over 100 Years Serving the Profession**

Since 1913, Wolters Kluwer has been leading the industry in providing tax professionals with the most comprehensive, practical and timely analysis of the federal tax law. This exceptional coverage provides the expert analysis, examples and planning strategies you need to quickly understand the complexities and advise your clients.

The expertise that delivers all this is also the driving intelligence behind the CCH ProSystem fx Tax software, ensuring it has the most comprehensive and accurate information and the robust diagnostic and review processes needed to handle any tax situation.

### All-Inclusive Tax Modules

CCH ProSystem fx Tax offers the following modules, which can be purchased individually or bundled:

- **Individual** — Save time with extensive automatic calculations, automatic computation between joint and separate filing statuses, Qualified Business Income Deduction, and complex expatriate and depreciation calculations.
- **Partnership** — Benefit from extensive partner allocation capabilities and K-1 options.
- **Corporation** — This powerful consolidated program features extensive SRLY limitations and state consolidated/combined features, or use the S Corporation program's flexible Shareholder Allocation and Distribution features.
- **Employee Benefit Plan** — Prepare Summary Annual Reports for Form 5500, as well as any combination of government schedules for each plan within a return.
- **Fiduciary** — Simplify your management of all major types of estates and trusts such as simple and complex trusts, split interest trusts (5227), bankruptcy estates, grantor trusts, and qualified funeral trusts.
- **Estate and Gift** — Perform a variety of calculations to automate the preparation of Forms 706, 709 and supporting schedules.
- **Exempt Organization** — Significantly improve your processing of Form 990s, including Form 990-EZ, 990-PF and 990-T.
- **Electronic Filing** — Rely on an IRS-authorized provider for your e-filing and enjoy industry-leading accuracy.
- **Productivity Software** — Choose from a full array of value-added options to help simplify return preparation and provide revenue-generating services to your clients.
- **Data Conversion Services** — Leverage the most comprehensive data conversion service available to accurately and easily convert an extensive amount of information to the CCH ProSystem fx Tax format.

**For more information on CCH ProSystem fx Tax or CCH Access Tax please contact your Canadian Solutions Consultant.**



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