



ELM Solutions

IBM® Notes® IMAP Connector for Passport®

An ELM Solutions Partner Program Offering

Connector Benefits

- Reduces the time that it takes to manage matter-related emails and attachments
- Ensures that matter-related email communications are consistently captured in Passport
- Provides easy access to a consolidated view of each matter's email communications
- Helps to drive system adoption by all users

“The Notes IMAP Connector enables legal or claims professionals to quickly save emails and their attachments to their corresponding matter record in Passport.”

The day-to-day business of matter management should be easy and intuitive in order to build and sustain user adoption of Enterprise Legal Management systems. To this end, the IBM Notes IMAP Connector for Passport (Notes IMAP Connector) gives Passport users the ability to manage their matter-related email communications from within their email application. The connector saves users time and ensures that matter-related email communications are consistently captured in Passport.

The Notes IMAP Connector enables legal or claims professionals to quickly save emails and their attachments to their corresponding matter record in Passport. Key features provided by this connector include:

Matter-related emails are easily organized from within the Notes interface

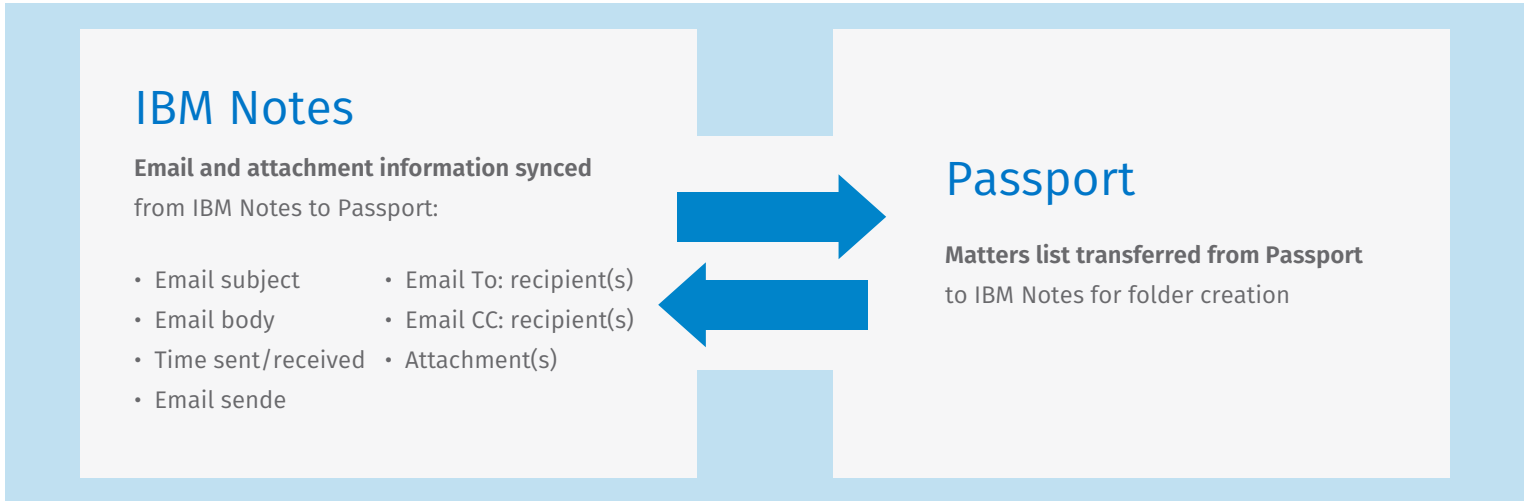
- Based on their Passport security permissions, users can subscribe to matters, which creates a linked matter folder within the Notes interface; a Passport administrator can also define conditions for automatic Notes linkage to matters based on internal role involvement types (e.g., automatically link and create a matter folder in Notes for the Professional in Charge of a matter).
- Users copy or move emails to the linked matter folder; these emails and all of their attachments are saved in Passport on the corresponding matter record.
- Within each matter folder in Notes, the user has a consolidated view of all related emails, including emails filed in the matter folder by other users.

Matter-related emails transferred to and stored in Passport

- Emails and attached documents that are associated with a matter in Notes are synced to Passport and can be viewed on the matter's "Emails" tab.
- Emails and document attachments can be stored in the Passport document management component or in the client's third-party document management system of choice.

IBM® Notes® IMAP Connector for Passport®

An ELM Solutions Partner Program Offering



The Notes IMAP Connector streamlines matter-related email management inside the Notes interface, syncing emails and attachments to Passport.

Contact

713 572 3282
elmsolutionssales@wolterskluwer.com

www.wkelmsolutions.com