

Quick Start Card

Securities Law Dashboard

The screenshot shows the RBsourceFilings Securities Law Dashboard. The interface includes a top navigation bar with 'Home', 'Securities Law', and 'SEC Filings' tabs. A search bar is prominently displayed. The main content area is divided into several sections: 'Acts' (listing Securities Act of 1933, Securities Exchange Act of 1934, Trust Indenture Act of 1939, Investment Company Act of 1940, Investment Advisers Act of 1940, Sarbanes-Oxley Act of 2002, and Dodd-Frank Act of 2010), 'RegReview Forms & Schedules' (a grid of forms like Form 10-K, Form 10-Q, Form 20-F, etc.), 'New & Updated Content' (recent regulatory updates), and a 'Red Box' section for offline reading. The right sidebar contains 'Document Types' and 'Topics' for browsing. Callout boxes highlight these features: 'REG REVIEW FORMS & SCHEDULES' points to the grid; 'ALERT View new alerts' points to the top right; 'CITATION SEARCH Locate documents by citation' points to the search bar; 'DOCUMENT TYPES Browse content by Document Type' points to the sidebar; 'TOPICS Browse content by Topic' points to the sidebar; 'NEW & UPDATED CONTENT Update notifications on newly added material' points to the 'New & Updated Content' section; and 'RED BOX Download Red Box material' points to the 'Red Box' section.

REG REVIEW FORMS & SCHEDULES
Access all Forms with interactive checklists for RegReview subscribers only

ALERT
View new alerts

CITATION SEARCH
Locate documents by citation

DOCUMENT TYPES
Browse content by Document Type

TOPICS
Browse content by Topic

NEW & UPDATED CONTENT
Update notifications on newly added material

RED BOX
Download Red Box material

Quick Start Card

SEC Filings Dashboard

The screenshot shows the RBsourceFilings SEC Filings Dashboard. A red box on the left highlights the search filters, including fields for Company name, Document type, Industry, Select individual forms, Select form groups, Select form section, Search term, and Date. A red box at the top center points to the search bar and filters, labeled 'FILINGS SEARCH TOOL'. A red box on the right points to the 'Document Types' list, labeled 'DOCUMENT TYPES'. A red box at the bottom right points to the 'Noteworthy Filings' section, labeled 'NOTEWORTHY FILINGS'.

FILINGS SEARCH TOOL
Access EDGAR, Private Placements, and Law Firm Memos

DOCUMENT TYPES
Browse content by Document Type

NOTEWORTHY FILINGS
Abstracts selected by our editors based on relevance as large/novel deals or responses to regulatory requirements

Quick Start Card

Search Results Dashboard

RECORD KEEPING OPTIONS
Select documents to add (*Worklist* or *Favorites*), Print, Download or Email

CREATE ALERT
Receive update alerts via email or on the site based on your search criteria

SAVE SEARCH
Save search to run again later

VIEW
Set results to view up to 100 items per page

SEARCH WITHIN
Refine results with additional terms

FILTERS
Refine results with post-search filters

RESET/APPLY
Apply or remove selected filters

NEXT/PREVIOUS
Advance/Return through results list

SORT BY
Arrange search results by Relevance, Most Recent, or Document Type

The dashboard interface includes a top navigation bar with 'Securities Law Home' and 'Search Results' tabs. A search bar contains the text 'transaction disclosure threshold'. Below the search bar, there are buttons for 'Create alert', 'Save search', and 'Citation Search'. The left sidebar contains 'Post Search Filters' and 'Search & Filter' sections. The 'Available Filters' section includes 'Insider Forms 3, 4 & 5', 'Exclude', 'Document Types' (with sub-filters like EDGAR Filings, Exhibits, SEC Comment Letters, etc.), 'Form Types', 'Date', 'Company Lookup', 'Financial Metrics', and 'Filing Party Lookup'. The main content area displays a list of search results, including 'Form 10-K' for Federal Home Loan Bank of Cincinnati and 'Form 20-F' for LATAM AIRLINES GROUP S.A. Each result includes a brief description and a 'View' button.

Quick Start Card

Document View

COMPARE

View current and/or future text of Laws, Regs and Forms, or compare selected filings.

INFORMATION

See relevant metadata

TABLE OF CONTENTS

Browse through content in publication order

SEARCH

Find terms within document

NOTES & HIGHLIGHTS

View, edit and delete notes and highlights

EDITORIAL NOTES

View editorially created notes relevant to the document

ALERT
Receive notifications when document is updated

VIEW RELATED
Access selected content related to the current document

Wolters Kluwer

Help Saved Items Alert Account WK Products

Securities Law Home » REGULATION C - REGISTRATION, Regulation C, Rule 497. Filing of Investment Company Prospectuses—Number of Copies.

Securities Law SEC Filings

REGULATION C - REGISTRATION, R...

Nine Months

Reg C - Rule 497. Filing of Investment Company Prospectuses—Number of Copies

(a) Five copies of every form of prospectus sent or

(b) Within five days after the effective date of a

(c) For investment companies filing on Form N-1A

(c) For investment companies filing on §§ 239.15A and

(d) After the effective date of a registration

(e) For investment companies filing on Form N-1A

(e) For investment companies filing on §§ 239.15A and

(f) Every prospectus consisting of a radio or

(g) Each copy of a prospectus under this rule shall

(h) No later than the second business day following

(i) An investment company advertisement deemed to be a

Compare

Info

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Search

Notes & Highlights

Editorial Notes

Favorite Worklist Alert Print Download Email View Related

RegReview Point-in-Time Analysis: There have been changes to this document since January 2013. Review changes now. learn more here

Rule 497. Filing of Investment Company Prospectuses—Number of Copies.

(a) Five copies of every form of prospectus sent or given to any person prior to the effective date of the registration statement that varies from the form or forms of prospectus included in the registration statement filed pursuant to § 230.402(a) shall be filed as part of the registration statement not later than the date that form of prospectus is first sent or given to any person, except that an investment company advertisement under § 230.482 shall be filed under this paragraph (a) (but not as part of the registration statement) unless filed under paragraph (i) of this section.

(b) Within five days after the effective date of a registration statement or the commencement of a public offering after the effective date of a registration statement, whichever occurs later, 10 copies of each form of prospectus used after the effective date in connection with such offering shall be filed with the Commission in the exact form in which it was used.

(c) For investment companies filing on Form N-1A (§ 239.15A and § 274.11A of this chapter), Form N-2 (§ 239.14 and § 274.11a-1 of this chapter), Form N-3 (§ 239.17a and § 274.11b of this chapter), Form N-4 (§ 239.17b and § 274.11c of this chapter), or Form N-6 (§ 239.17c and § 274.11d of this chapter), within five days after the effective date of a registration statement or the commencement of a public offering after the effective date of a registration statement, whichever occurs later, ten copies of each form of prospectus and form of Statement of Additional Information used after the effective date in connection with such offering shall be filed with the Commission in the exact form in which it was used. Investment companies filing on Form N-1A must, if applicable pursuant to General Instruction C.3.(g) of Form N-1A, include an Interactive Data File (§ 232.11 of this chapter). [Investment companies filing on Form N-1A must, if applicable pursuant to General Instruction C.3.(g) of Form N-1A, submit an Interactive Data File (§ 232.11 of this chapter).]

(c) For investment companies filing on §§ 239.15A and 274.11A of this chapter (Form N-1A), §§ 239.14 and 274.11a-1 of this chapter (Form N-2), §§ 239.17a and 274.11b of this chapter (Form N-3), §§ 239.17b and 274.11c of this chapter (Form N-4), or §§ 239.17c and 274.11d of this chapter (Form N-6), within five days after the effective date of a registration statement or the commencement of a public offering after the effective date of a registration statement, whichever occurs later, 10 copies of each form of prospectus and form of Statement of Additional Information used after the effective date in connection with such offering shall be filed with the Commission in the exact form in which it was used. Investment companies filing on Forms N-1A, N-3, N-4, or N-6 must, if applicable pursuant to General Instruction C.3.(g) of Form N-1A, General Instruction C.3.(h) of Form N-3, General Instruction C.3.(h) of Form N-4, or General Instruction C.3.(h) of Form N-6, submit an Interactive Data File (as defined in § 232.11 of this chapter).

(d) After the effective date of a registration statement no prospectus which purports to comply with Section 10 of the Act and which varies from any form of prospectus filed pursuant to paragraph (b) or (c) of this rule shall be used until 10 copies thereof have been filed with, or mailed for filing to, the Commission.

Quick Start Card

RegReview

POINT-IN-TIME ANALYSIS
Comparisons are available for all statutes, regulations, and forms back to 2013

COMPARE TWO VERSIONS
Click a date to see how the document read at that time or the double arrows to see additions (green) and deletions (red)

PRINT
Includes redline changes

PREV/NEXT
Move through redline changes

HAS CHANGED
Flags latest changes

RegReview
Opens checklists with links to rules, regulations, forms, and guidance that can be downloaded in Word for PDF formats

The screenshot shows the Wolters Kluwer RegReview interface. The top navigation bar includes 'Securities Law Home', 'Forms & Schedules', and 'Form 10-Q'. The left sidebar contains a 'RegReview' section with a 'Change date' dropdown, a 'Mark all as not reviewed' button, and a list of items to review, including 'Form 10-Q, Quarterly Report', 'Check Regulations - GENERAL INSTRUCTIONS', 'Check Regulations - PART I FINANCIAL INFORMATION', and 'Item 1. Financial Statements'. The main content area displays a 'RegReview Point-in-Time Analysis' section with a timeline of changes from January 15, 2013, to March 20, 2019. The timeline shows a comparison between the current version (Jun 28, 2018) and a previous version (Mar 20, 2019). The interface includes buttons for 'Back to current version of the document', 'Prev', 'Next', 'Clear', and 'Print'. The document content is displayed with redlines indicating changes, and a table of contents is visible on the right side.