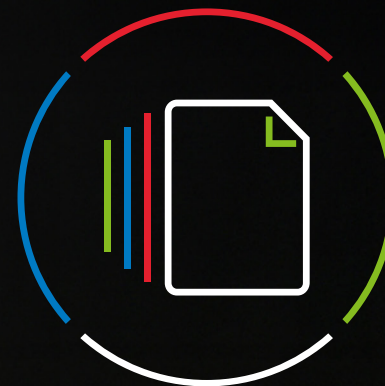

eBook

DID(S) you know it's more than just a document package?

DIDS, our Deposit and IRA Document Suite, includes all of the deposit and IRA documents you need, plus more.



When we say “ALL” documents, this is what we mean:



100 percent of all deposit and IRA static forms



Tailored to your credit union’s deposit content, which includes those important account information brochures



Deposit change notices and IRA amendments



All deposit and IRA brochures



Not only paper forms, but you also receive the license to use this content in any format — for an unlimited number of transactions and any purpose



DID(S) you know?



Managing your content in-house or DIY can put your credit union at risk. It is nearly impossible for small to mid-sized institutions to have the same number of employees and expertise that a compliance provider requires to stay up to date on case law and local, state, and federal regulations. Avoid the pitfalls of creating and maintaining your own content that can leave you exposed to risk.



DIDS can save you time by eliminating the need to contract and manage multiple vendors. Credit unions often have one provider for lending documents, another for deposit content, and yet another for IRA content. Managing content from each vendor takes valuable time and increases risk because you must ensure each vendor provides a rock-solid warranty and continuously monitors their content.

DIDS eliminates multiple vendor management issues by providing a single source for both deposit and IRA content. Wolters Kluwer also offers lending content, all covered by the same solid warranty and ongoing compliance monitoring.



Using DIDS now could save you money. During heavy regulatory years or even global pandemics, sending change notices is extremely important. However, creating, printing, and shipping them takes time and costs money. Our DIDS solution helps you budget your expenses. Whenever you need to send change notices to lower your risk, they are already included in your DIDS cost.

Using in-house content can seem like a good idea — at first.

This is usually how the decision to create content in-house goes. In-house content can be created right in the credit union by your staff, who understand your policies and procedures. They can research incoming regulations and update as needed. They know when change notices are required. **So, using in-house content is all good, right?**

1

In-house content requires your staff to constantly monitor regulations, including federal, state, and local laws. That's a lot of research time spent digging into specifics. This may take one full-time employee, and most likely several employees, to keep everything updated and compliant.

3

Your members are your top priority. And your credit union employees are focused on their satisfaction — helping them grow their businesses and support their communities. But what if the content they rely on isn't completely accurate? What if a single regulation goes unmonitored, and a member receives an outdated disclosure? Your in-house content doesn't come with a warranty, does it?

5

There is an easier way. You don't have to manage your content on your own. The risk to your credit union and your employees isn't worth it. Utilize our 245 compliance experts as your own.

2

Your in-house content is updated and used across branches, online, and on mobile devices — or is it? Are your channels consistent? If a member walks into a branch, is the disclosure they receive from the branch manager outdated compared to what's on your website? Who's responsible for managing content consistency?

4

From our vast 180-plus history in the compliance industry, including 30 years specializing in credit unions, we know what laws and regulations impact your business.

6

With an industry-leading warranty, you don't have to worry about ensuring that your content is up-to-date or consistent. We do that. We've got you covered so you can focus on other important things, like your members.



When you use Wolters Kluwer's content, we take on the responsibility of understanding your policies and procedures, monitoring regulatory changes, and keeping your content up to date. We also have you covered with a secure warranty. So, while managing your own in-house content might seem like a good idea at first, there's a better way. Rely on the expertise and assurance that comes from a more than 180 year old industry leader. It could be one of the best decisions your credit union makes.



DID(S) you know?

We have more information and resources available to help determine how DIDS can help lower your compliance risk.

[Visit our DIDS webpage to learn more →](#)

About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50, and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the US (WTKWY).

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