

ComplianceOne Plus™

A modernized platform for commercial lending

Compliant. Intuitive. Reliable.



Overview

Community banks and credit unions are under pressure to keep lending efficient and compliant — yet many systems on the market are overly complex and include features your institution doesn't need. At the same time, lenders like you are under pressure to deliver faster results for borrowers while managing operational overhead.

ComplianceOne Plus™ – Commercial offers a better path for your commercial lending needs. Designed to manage the complexity and high-touch nature of commercial lending, it is a modernized, cloud-based platform built for lenders who require reliable, compliant loan documents — without the burden of a traditional loan origination system (LOS) or reliance on outside legal counsel. You gain warranted content, intuitive workflows, and accurate, consistent documents across sophisticated or multi-entity commercial transactions, all within a single sign-on platform. Because every institution operates differently, you can add the capabilities you need, when you need them — starting with confident document generation and expanding with additional features to support your evolving business requirements.

With ComplianceOne Plus, community banks and credit unions gain a streamlined, cost-efficient way to modernize lending operations without extra systems, extra vendors, or unnecessary complexity.

Key benefits



Trusted loan documentation powered by Expere®
Warranted content helps institutions maintain accuracy and consistency across jurisdictions and loan types.



Built for outreach beyond the office
Go to where your clients are, whether that's at their small business, onsite for machinery purchases, or meeting at an investment property, while reducing your IT dependency.



Expands to fit your business
Add content and functionality within the same environment. You can pick and choose add-on functionalities to fit your business needs.



Visibility and control
Portfolio dashboards provide transparent oversight of active loan pipelines across commercial lending.



One intuitive UI across lending types
Commercial lending share a consistent user interface (UI), simplifying training and enabling teams to spend more time with borrowers and less time learning the software.



Strengthen accuracy and compliance
Two-way integrations reduce manual entry to help eliminate user error and improve readiness.

Extend your workflow with digital lending capabilities:



SmartSign® Plus (eSignature)
Enable secure, compliant eSignature workflows that eliminate paper, minimize rekeying, and accelerate closings, all within the same seamless ComplianceOne Plus experience.



eOriginal® eAsset® Management
For institutions looking to advance toward digital lending, such as pledging eAssets to their FRB or FHLB, eOriginal eAsset Management creates, manages, and monetizes eAssets, eliminating your paper pledging process and risk. It can be added alongside SmartSign Plus to support a broader digital asset strategy.



First to market platform for creating, managing, pledging, selling, and/or securitizing CRE digital assets.

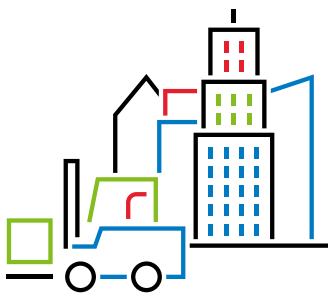
Pick and choose the add-on functionalities to build what you need now, with the flexibility to add, remove, and scale as your business changes.

- ✓ **Credit bureau services**
One-click access to pull credit reports
- ✓ **Flood services**
Perform flood determinations
- ✓ **HMDA Wiz®**
HMDA Wiz integration for streamlined reporting
- ✓ **iLien**
For UCC lien filings
- ✓ **SmartSign Plus**
eSignature for improved digital capability
- ✓ **Select core systems**

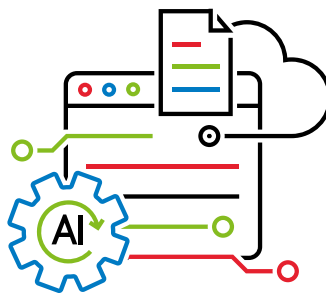
iLien brings ease and automation to:

- State level UCC-1 filings
- Track the filing status

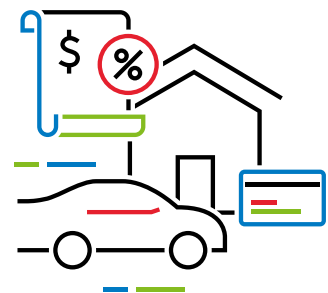
All from within your ComplianceOne Plus UI.



Commercial



One platform



Consumer

Who we help

Banks and credit unions
standardizing doc gen
across commercial lending

Compliance and risk
leaders prioritizing
visibility, accuracy,
and reliable content



Commercial-only and
specialty lenders that require
reliable commercial loan prep
without the burden of using
outside counsel

Institutions
consolidating vendors
to reduce complexity
and manage fewer
third-party relationships

How we fit in your stack

- Works with your existing core system through true integrations
 - Add-on content/functionality scales with your products and volumes while staying within the same platform and UI
-

Why Wolters Kluwer

- Decades of leadership in lending compliance and technology
 - Warranted content powered by Expere compliance engine and maintained by Wolters Kluwer experts
 - True integrations with leading third-party services and core systems
 - A modern, cloud-based platform designed to minimize operational complexity
 - Dedicated implementation support to ensure a smooth rollout
-



Ready to modernize?

See how ComplianceOne Plus delivers consistent, compliant, and intuitive document generation across lending.

Schedule a demo to see ComplianceOne Plus in action, or talk to your Wolters Kluwer account executive to learn more.

"We were pleasantly surprised to see the integration of iLien in the modernized platform. We have two full-time staff that focus on liens, pulling that connection into ComplianceOne Plus will streamline their time and remove the human error part of reentering that data. As a community bank, our team wears many hats, so it's fantastic when we're given the opportunity to reallocate our team to other processes."

Senior Lender,
\$850 million, Community Bank

One platform. One source of truth.

With ComplianceOne Plus, you're no longer juggling disconnected systems or chasing down third-party vendors. You stay in control because everything you need is built, owned, and supported by Wolters Kluwer.

- No one-off vendors for HMDA
- No separate tools for eSignatures or UCCs
- No standalone content providers to integrate

Just one unified platform. One UI.
One team behind you.