

THE ULTIMATE LDTI SOFTWARE CHECKLIST



Having the right software is critical to your team's success with meeting Long Duration Targeted Improvements (LDTI) regulations, but it's often hard to know the exact capabilities to look for. That's why we did the research for you. Our comprehensive checklist ensures that you're selecting the right solution to get the job done!

LDTI Software Functionality Checklist

- Can integrate and normalize data from a wide-range of diverse data sources
- Can process extremely large data sets given the “contractual” nature of the necessary calculations
- Archives historical data for future audit requirements
- Calculates all the detailed information needed to fulfill liability for future policy benefit (LFPB), deferred acquisition cost (DAC), and other transition and disclosure requirements
- Generates double entry postings in order to update general ledger with LDTI adjusted measures
- Integrates results set of LDTI calculations with Financial Reporting and Disclosure
- Supports the usage of BI tools in order to provide operational reporting and deeper insights into your data



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