Wherever your clients are, connect with them easily and securely, on a contemporary platform, which boosts efficiencies across the board.

From simple document sharing to secure digital signing, there’s never been a safer way to communicate with your clients.

**The easy way to work**
As more firms seek to engage with clients remotely, CCH iFirm Client Portal provides an easy-to-use, secure channel to share data, reports or documents for review or digital signing with clients. As the status of each document is shown, you can tell at a glance whether it has been opened or signed by your client.

**First-class encryption**
For your peace of mind, CCH iFirm Client Portal employs the very latest in tried-and-tested security innovation, which means you know that whatever it is you’re sending, sharing or saying, you can be absolutely confident that no-one else is intercepting or viewing your material. For additional security, you can use multi-factor authentication within the portal, ensuring privacy and security are of utmost priority.

**Intelligent integration**
CCH iFirm Client Portal integrates with CCH iFirm Signatures to facilitate digital signing of documents as well as the Contacts, Practice Management and Document Vault modules.
CCH iFirm is an award-winning, cloud-based suite of unified practice management and compliance tools for your firm.

- Practice Manager
- Client Accounting
- Tax
- CGT Reporter
- Document Vault
- Client Portal
- Signatures
- Web Manager

Available as a standalone solution, or fully integrated with CCH iFirm and CCH Signatures tools.

“This seamless integration of applications in CCH iFirm saves us significant time in our levels of reporting and client service. We have eliminated unnecessary duplication and made it even easier to manage projects and proactively communicate with our clients at the same time. This can also happen anywhere – which is entirely essential to the growth of the modern workforce.”

Phil Marendaz
Managing Director, Marendaz Accountants & Business Consultants

Request a demo today ➔

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