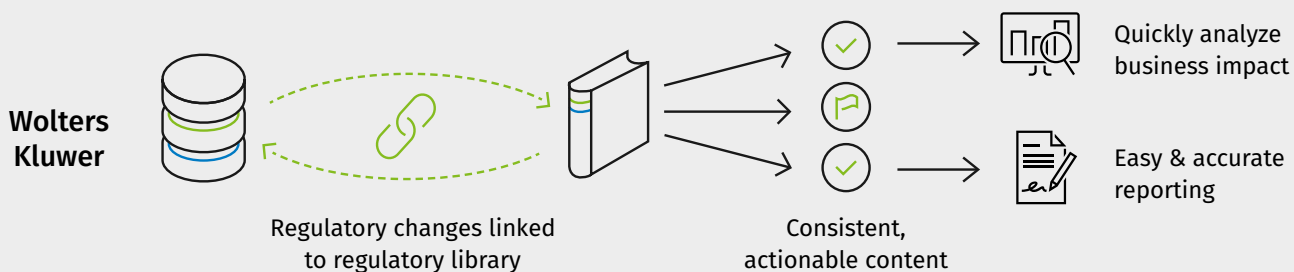


# OneSumX<sup>®</sup> Reg Manager

Converging factors have increased regulatory impact for today's financial institutions. Regulators in jurisdictions around the nation have accelerated rulemaking and tightened enforcement. Too many financial institutions waste time, effort, and resources manually monitoring regulatory change across state and federal regulations. When they enter new jurisdictions, or lines of business, they're forced to expand these manual processes even further. It's no wonder financial institutions increasingly look to automation and digitization to manage this process.

Wolters Kluwer's Reg Manager helps organizations track regulatory changes, map them to the appropriate lines of business, and monitor the implementation of the changes in a manner that documents and helps mitigate the overall compliance risk. Our regulatory alerts will update daily via a simple and easy-to-navigate UI.

Reg Manager's centralized approach to regulatory content drives greater control, efficiency, and certainty.



Reg Manager supports your team in five key ways:



## Regulatory alerts

An automated data feed of federal and state regulatory changes and communications supported by AI and our compliance experts. We track more than 50 different types of communications from monitored regulatory bodies to help ensure compliance confidence.



## Dashboard

Enables clear reporting to management and stakeholders as well as helping to prove to examiners the status of organizational compliance.



## Regulatory library

Full access to a comprehensive and structured library of all state and federal regulations applicable to your organization.



## Expert augmented intelligence

Wolters Kluwer's unique combination of artificial intelligence for speed and accuracy and a deep bench of compliance expertise for analysis and verification.



## Activity tracker

Provides the ability to track each alert, share across the organization, and document activity and progress of implementation.



MeridianLink powers digital lending and account opening for financial institutions and provides data verification solutions for consumer reporting agencies. Founded in 1998, the company serves more than 2,000 customers and is ranked #54 on the IDC Global FinTech 100. Visit [meridianlink.com](https://meridianlink.com) to learn more.



Wolters Kluwer

AUTHORIZED PARTNER

## About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information, software solutions and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2023 annual revenues of €5.6 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,400 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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