

Compliance Solutions

Wolters Kluwer idsDoc

Purpose-built for compliance certainty

Reduce risks with a document generation platform that connects to MeridianLink Mortgage

Compliant mortgage documents are crucial to secure transactions and client satisfaction — Wolters Kluwer idsDoc provides compliant documents throughout the entire process to automate tasks and comes with configurable tools including templates to further streamline data entry and built-in audits for compliance certainty.

Put time-consuming manual processes in the past. Increase efficiency with a solution backed by proven compliance experts who continually evaluate, update, and warranty our document library. Wolters Kluwer idsDoc provides a smoother lending process and supports the creation of FNMA/FHLMC documents when selling on the secondary market. Plus, you can add on tools that enable HMDA filings, OFAC verification, and more.

Automation: The time is now

You require practical solutions that reduce manual data entry, ensure compliant documents, and provide instant auditability — Wolters Kluwer idsDoc is the answer.

Customize and combine tools to keep lending operations in sync

Integrate Wolters Kluwer idsDoc into MeridianLink Mortgage with ease. Combine it with trusted solutions like ClosingCenter and HMDA Wiz® to simplify your lending. The open, scalable ClosingCenter platform delivers exceptional document management, signature execution, and automatic vaulting. Couple it with Wolters Kluwer idsDoc and MeridianLink Mortgage to modernize operations and expand your secondary market and HELOC businesses. HMDA Wiz reduces time and stress by providing data importing, data scrubbing and analysis, and reporting automation for annual reporting submissions.

The unique Wolters Kluwer idsDoc integration boasts streamlined benefits



Seamless hybrid or fully digital document generation



Easy access to client-specific or state-specific fields in idsDoc



Heightened visibility and tracking



Add custom fields to your documents quickly



Consistent, provable compliance



Automated loan program mapping creates the loan package from your loan file

Built for your MeridianLink Mortgage workflow

- Integrates directly with MeridianLink Mortgage for compliant document generation.
- Configurable templates/wizards plus built-in audits for instant issue flagging and provable compliance.
- Automated loan program mapping builds the loan package from your loan file.
- Supports FNMA/FHLMC docs; optional HMDA and OFAC tools



Optimize the mortgage process without the extra workload



Prepare mortgage documents for the entire lending process



Produce error-free combinations of hybrid loan documents with digital and print versions



Automate time-consuming tasks for greater efficiency and provable compliance



Incorporate additional documents such as flood certifications



Run custom and out-of-the-box audits and modify system configurations to fit your operations model

Streamlined compliance, tailored to your needs

Prepare compliant mortgage documents from initial disclosure through closing and more. Wolters Kluwer idsDoc makes it simple — this powerful platform includes the tools you need to make document generation more consistent, compliant, and clearly yours. Custom and out-of-the-box audits, systemwide configurations, wizards and templates of your most popular loan types, integration of your branding, and more can be modified to fit the specific and varying needs of your organization.



Compliance certainty

Our experts keep up to date with ever-changing federal, state, and local regulations. You'll receive the insights you require so that you can make quick, informed decisions.



Advanced audit technology

Wolters Kluwer idsDoc scans the information you enter for errors and compliance. In addition to instantly red-flagging issues, it provides source references so you can quickly understand and resolve each issue before it grows and keep the process moving forward.



Help when you need it

Our award-winning technical support team has consistently won national recognition for their fast response and effectiveness. They're available via phone or email to help you get the most out of your investment, as well as to provide hands-on training during the implementation stage.

Advance your mortgage lending workflow

Built for easy implementation and a more efficient workflow, Wolters Kluwer idsDoc is the ideal solution for banks, credit unions, attorneys, and independent mortgage brokers that use MeridianLink Mortgage. Plus, it offers a host of other capabilities:

- Easy-to-add e-sign through ClosingCenter
- Smooth integration with ClosingCenter
- Automated HMDA verifications through HMDA Wiz
- Credit and flood certification services
- Built-in quick data retrieval templates
- Built-in compliance audit templates



MeridianLink's leading digital lending platform and suite of solutions helps retail banks, credit unions, IMBs, and consumer reporting agencies grow, scale, and serve. Powered by smarter automation, built-in compliance, trusted AI, data, and the industry's most robust partner network, we connect customers to a modern technology ecosystem. Our solutions across account opening, loan origination and optimization, digital mortgages, collections, and reporting accelerate processes, deliver personalized experiences, and foster lasting relationships.

Together, we're making lending human.



[Visit our site to learn more →](#)

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.



wolterskluwer.com

