

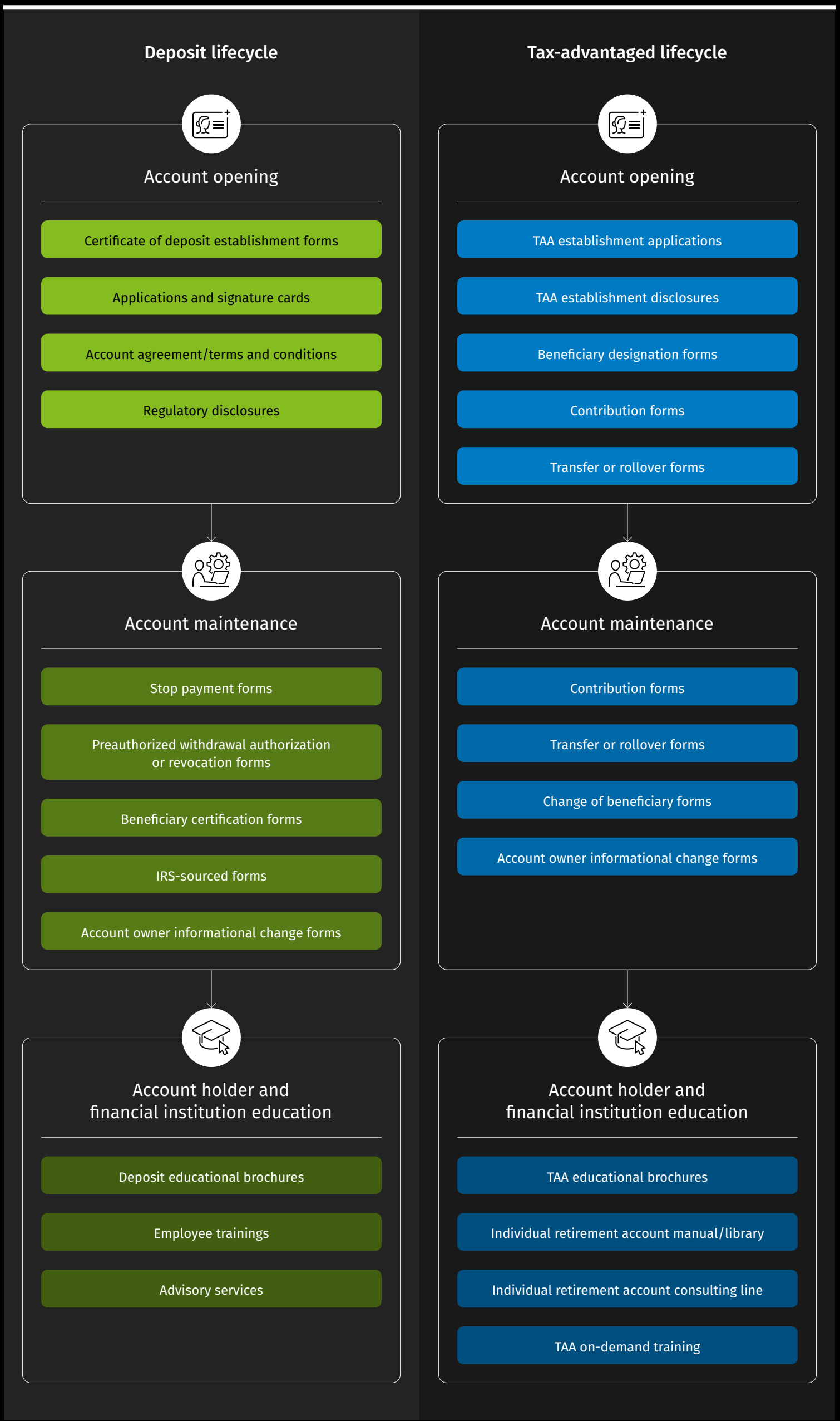
Infographic

# Deposit and tax advantaged account lifecycles

Where content comes into play throughout the account holder and borrower journey



The lifecycle of an account consists of key stages where accurate and compliant content is essential. See the distinct paths of deposit and tax-advantaged account lifecycles, showing how documentation and compliance align at critical points to ensure efficiency, consistency, and reliability.



**Ready to streamline compliance with effective documentation and delivery?**

Discover how our proven content can help you stay ahead of regulatory requirements, reduce risk, and strengthen your institution's credibility.

[Learn more →](#)

For content applicable to the lending lifecycle, please refer to our document generation solutions:

Expere®

ComplianceOne® Plus

idsDoc

**About Wolters Kluwer Financial & Corporate Compliance**

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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