

# Modernize your disclosure process with Wolters Kluwer® CompliEditor Suite

A self-service tool for real-time, compliant, and tailored content through the Wolters Kluwer CompliEditor Suite

## The challenge

Financial institutions face increasing pressure to deliver accurate, compliant, and customer-friendly disclosures fast. But outdated systems, manual workflows, and third-party dependencies make it difficult to:



Tailor content to specific operational needs



Maintain consistency across channels



Respond quickly to regulatory or internal changes



Ensure readability and compliance in every document

## The solution: Wolters Kluwer® CompliEditor Suite

**Wolters Kluwer CompliEditor** is a powerful self-service tool that transforms how institutions manage and publish disclosures. Designed for agility, accuracy, and control, CompliEditor enables real-time disclosure generation.

Whether you're a buyer, user, or compliance professional, the CompliEditor tool empowers your team to create tailored, compliant content without bottlenecks.

## Key capabilities



### Real-time disclosure generation

Instantly create and update disclosures with institution-specific content



### Improved readability and legibility

Ensure disclosures are clear, concise, and customer-friendly



### Tailored compliance language

Tailor disclosures to reflect your institution's policies, procedures, and branding



### Regulatory agility

Adopt regulatory changes early and reduce compliance risk



### Faster reaction times

Eliminate delays caused by manual processes or external dependencies

## Take the next step

Empower your institution with a smarter, faster, and more compliant way to manage disclosures.

## Benefits across the organization



Streamline operations, reduce manual work, and enhance customer experience



Tailor content easily, improve document clarity, and reduce risk



Maintain consistency, adopt changes early, and ensure regulatory alignment

## Why Wolters Kluwer CompliEditor Suite

- Built for speed and control
- Self-service efficiency
- Designed with compliance in mind
- Scalable across teams and systems
- Backed by Wolters Kluwer's trusted expertise and warranty



Contact us today to schedule a demo or learn more about how Wolters Kluwer CompliEditor Suite can transform your workflow.

[Learn more →](#)

# Choose the CompliEditor Suite that fits your institution

## Flexible tiers designed to support your disclosure, deposit, and IRA workflows

Wolters Kluwer CompliEditor Suite offers flexible tiers designed to match your institution's compliance and content needs. Each tier provides a scalable path to real-time, self-service control with trusted Wolters Kluwer content at the core.

|                                               | Wolters Kluwer<br>CompliEditor Suite -<br>Disclosures | Wolters Kluwer<br>CompliEditor Suite -<br>Deposit | Wolters Kluwer<br>CompliEditor Suite -<br>Deposit and TAA |
|-----------------------------------------------|-------------------------------------------------------|---------------------------------------------------|-----------------------------------------------------------|
| <b>Current Wolters Kluwer content license</b> |                                                       |                                                   |                                                           |
| Not currently licensed for base content       | Available                                             | Not available                                     | Not available                                             |
| Licensed for DEM (Deposit E-forms module)     | Available                                             | Available                                         | Not available                                             |
| Licensed for DEM and IEM (IRA E-forms module) | Available                                             | Available                                         | Available                                                 |

| <b>CompliEditor Suite features</b>                            |   |   |   |
|---------------------------------------------------------------|---|---|---|
| CompliEditor access                                           | x | x | x |
| CompliEditor features: Preview, PDF export                    | x | x | x |
| Editor access: No comp fees if content is not in CompliEditor | x | x | x |
| Enterprise license for disclosures created                    | x | x | x |
| Disclosure change notices                                     | x | x | x |
| Disclosure print discounts                                    | x | x | x |
| PDF format of DEM module with enterprise rights               |   | x | x |
| Spanish disclosures (translation fees apply)                  |   | x | x |
| Deposit marketing brochures (PDF)                             |   | x | x |
| Deposit content print discounts                               |   | x | x |
| Deposit manual (one location)                                 |   | x | x |
| PDF format of full IEM module with enterprise rights          |   |   | x |
| IRA amendments                                                |   |   | x |
| IRA marketing brochures (PDF)                                 |   |   | x |
| IRA content print discounts                                   |   |   | x |
| IRA manual (one location)                                     |   |   | x |
| Professional services: annual hours of support                | 5 | 5 | 5 |