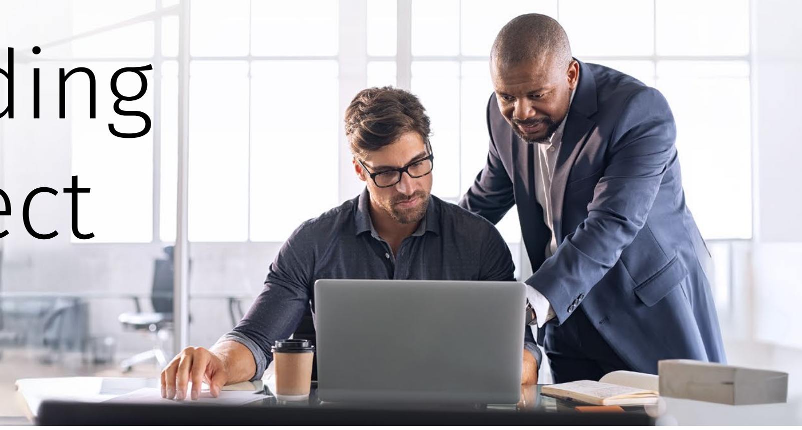
Key points in building a strategy to protect your assets



Review your digital lending strategy

- Choose the right eSign partner
- Ensure that your eVault technology is secure, compliant, and purpose-built
- Ensure electric collateral agreements are in place

Review your due diligence processes

- Rigorous vetting of partners, audit of their technology and processes
- Ensure alignment with regulatory requirements, investors and lenders, and internal compliance requirements

Conduct an asset inventory

- Ensure proper controls on authoritative copies
- Conduct internal audits of pledged assets to validate collateral records
- Determine scope of review and frequency
- Assemble a cross functional audit team, such as governance, finance, treasury, legal, technology, and external auditors (as needed)

Review your operational procedures

- Proper process around lien perfection and UCC filings
- Pledge verification process prior to funding
- Plan to identify and investigate exceptions

Choose provider that can uphold perfection and ownership

- Proper adherence to legal and regulatory requirements, such as UCC, safe harbor, and secured party interest, etc.
- Continuous monitoring and acceptance of new standards and requirements

Let's secure your collateral future — together.

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