Wolters Kluwer

Wiz®

wolterskluwer.com



Community Development *Wiz*®

Compliance made simple. Impact made real.

Your reality

Community development compliance is critical — but often overwhelming. Institutions struggle with:

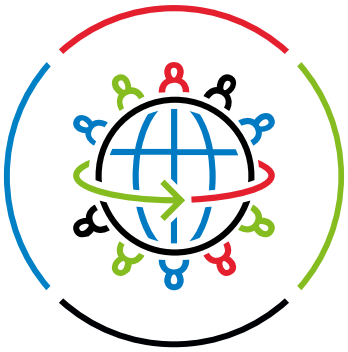
- **Fragmented documentation** across multiple systems.
- **Manual qualification processes** that consume time and increase risk.
- **Exam pressure** to demonstrate impact with precision and transparency.
- **Future uncertainty** as CRA rules evolve.

The result? Teams spend more time chasing paperwork than driving real community impact.

The outcome you want

Imagine a program where:

- Every loan, investment, and service is captured in one place
- Qualification workflows are optimized for consistency
- Documentation is centralized and accessible across examinations
- Reports for regulators, boards, and community stakeholders are ready in minutes
- Your institution demonstrates measurable impact — clearly and confidently



Results that matter

With Community Development *Wiz*®, institutions achieve:

- **Streamlined workflows** for capturing and qualifying activities.
- **Centralized documentation** for CRA credit and optional ESG/CSR tracking.
- **Exam-ready confidence** with robust reporting and analytics.
- **Future-proof compliance** with flexibility for evolving CRA rules.
- **Optional Data Integrity Services uplift:** Data Integrity Services improve accuracy and reduce risk.



How Community Development *Wiz* delivers

Community Development *Wiz* transforms compliance from a burden into a strategic advantage through a secure, cloud-based platform.

Core capabilities

Capture and qualify
Quickly qualify loans, investments, and services using built-in impact and responsiveness factors. Pre-qualification analytics help ensure consistency and reduce risk before activities move forward.

Workflow and queue management
Streamline compliance with guided workflows and user-specific queues that organize tasks from start to finish — reducing complexity and improving accountability.

Documentation hub
Centralize CRA credit evidence in one secure location. Upload or link supporting documents and optionally track ESG/CSR activities for broader reporting needs.

Assessment area distribution
Assign activities to one or multiple assessment areas with precision, ensuring accurate local impact reporting and stronger CRA performance narratives.

Analytics and reporting
Generate examiner-ready reports and tailored summaries for boards and community stakeholders. Transaction-level detail ~~paired with clear visuals~~ makes compliance easy to demonstrate.

Three community development-specific use cases

1. **Exam-ready documentation**
Centralize all CRA credit evidence and generate reports aligned to examiner expectations.

2. **Assessment area intelligence**
Assign activities accurately and describe impact on LMI neighborhoods, individuals, small businesses, and farms.

3. **Future-ready compliance**
Build a foundation for CRA and ESG reporting without adding complexity.



Go beyond community development — unlock the *Wiz* Suite advantage

Community Development *Wiz* is part of a powerful compliance ecosystem. The ***Wiz* Suite** unites CRA, HMDA, Fair Lending, Community Development, and Section 1071 on one platform — so you can eliminate silos and simplify compliance.

Why *Wiz* Suite?

Shared data backbone
Import, validate, and enrich data once — use it everywhere.

Unified dashboards
Monitor CRA performance, HMDA trends, fair lending risk, and community impact in one view.

Common controls
Role-based workflows and audit trails applied consistently across all modules.

Exam readiness by design
Every report and artifact ties back to the same validated dataset.

Modules that work together

- **CRA *Wiz*:** Automate CRA reporting and geocoding
- **HMDA *Wiz*:** Collect, scrub, and submit HMDA data with confidence
- **Fair Lending *Wiz*:** Detect risk early with regression and matched-pair reviews
- **Small Biz *Wiz* (1071):** Prepare for new small business data requirements
- **Community Development *Wiz*:** Centralize and qualify community development activities

Bottom line:
With *Wiz* Suite, compliance becomes connected, efficient, and strategic — helping you reduce risk, save time, and demonstrate impact.

US Regulatory Consulting and data integrity (optional add-ons)

US Regulatory Consulting
Strategic guidance, exam preparation, and staff training to strengthen CRA programs.

Data Integrity Services
AI-powered and expert-reviewed validation to reduce errors and improve submission quality.

See Community Development *Wiz* in action.

To find out more, please visit wolterskluwer.com or contact us at 800-261-3111

Explore Community Development *Wiz* →

Request a demo →

Wiz®
by Wolters Kluwer