

TeamMate® Live | Virtual Conference Planning Guide

Date	Monday, September 20		Tuesday, September 21			Wednesday, September 22
Session #	ES1: 2:15 PM – 3:15 PM	ES2: 3:45 PM – 4:45 PM	ES3: 10:15 AM - 11:15 AM	ES4: 1:00 PM – 2:00 PM	ES5: 3:45 PM – 4:45 PM	ES6: 10:15 AM - 11:15 AM
	LIVE & ONDEMAND CPE AVAILABLE	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY
Migration	Must-have audit features you get with TeamMate+	Migration 101: Intro to migrating from TeamMate AM to TeamMate+	Migration 201: Best practices preparing, during, and post migration	Migration 301: See the data migration wizard in action	(LIVE) TeamMate+ migration panel: Where are they now?	Migration 401: How to prepare your data for migration in AM
	CPE FOR LIVE SESSION ONLY	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	CPE FOR LIVE SESSION ONLY
Intermediate	(LIVE) TeamMate+ 201: TeamMate+ Audit champions panel discussion	TeamMate+ Audit 201: Assessment and audit plan (1 of 5)	TeamMate+ Audit 201: Capacity planning, scheduling and time tracking (2 of 5)	TeamMate+ Audit 201: Engagement planning, execution, and wrap-up (3 of 5)	TeamMate+ Audit 201: Response tracking & audit reporting (4 of 5)	TeamMate+ 201: An introduction to solving your support challenges
TeamMate+						LIVE & ONDEMAND CPE AVAILABLE
						TeamMate+ Audit 201: Issue tracking (5 of 5)
Expert TeamMate+	CPE FOR LIVE SESSION ONLY	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE
	TeamMate+ Audit 301: Management reporting including reporting APIs	TeamMate 301: The need for continuous risk assessment and how to address using TeamMate+	TeamMate+ 301: What's new since December 2020	TeamMate+ Audit 301: Collaborating with other lines of defense using API's	TeamMate+ 301: Roadmap presentation	TeamMate+ Audit 301: Workflow and roles
	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY	LIVE & ONDEMAND CPE AVAILABLE	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY	
Technical	TeamMate+ technical planning for migrating from TeamMate AM to TeamMate+	TeamCloud 101: Exploring TeamMate's hosting solution	TeamMate+ technical upgrade	TeamMate+ data exchange APIs: What you need to know	(LIVE) TeamMate+ architecture 201: Ask the specialists (dev, support & IT services)	
Professional Perspectives	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY
	Agile analytics at FedEx delivers data-driven insights	Finding the needle in the haystack through data analytics	Deliver value sooner, safer, happier: How Vanguard internal audit is championing the adoption of agile	Why iterative agile audit delivery is a game changer	A year of agile: Practical changes made & embedded	Demonstrating the of use API's for collaboration between systems and departments
						CPE FOR LIVE SESSION ONLY
						Optimizing the use of TeamMate+ & advanced reporting
Analytics	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	CPE FOR LIVE SESSION ONLY	LIVE & ONDEMAND CPE AVAILABLE	LIVE & ONDEMAND CPE AVAILABLE	CPE FOR LIVE SESSION ONLY
	How to leverage business analytics tools in internal audit (KSFs, how to grow)	Using data analytics for fraud detection	(LIVE) TeamMate Analytics: Panel discussion	Partnering with Your organization to get the data you need for audit analytics	Assess your team's digital skills for audit analytics	Top 10 tools for analytics
CAE	CPE FOR LIVE SESSION ONLY	CPE FOR LIVE SESSION ONLY				
	Touchstone Insights update, with a focus on agile audit	The future of analytics, with an eye towards assurance analytics				

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