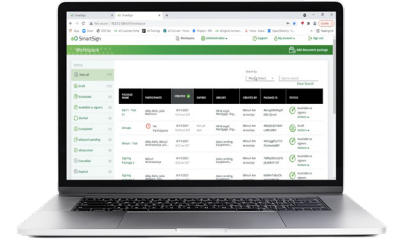# eOriginal® SmartSign® Plus and defi SOLUTIONS

Full-featured, purpose-built, integrated, and scalable eSignature technology

The integration of eOriginal® SmartSign® Plus within defi SOLUTIONS loan origination software provides financial services institutions with an intuitive, compliant document eSignature solution that is scalable across workflows in every asset class.

Today's consumers have come to expect a seamless, secure digital experience that includes the convenience of an eSignature. With Wolters Kluwer's eOriginal SmartSign Plus, financial services institutions gain a purpose-built, auditable eSignature solution that enables compliance certainty, enhances borrower experiences, accelerates loan executions, and integrates into the defi SOLUTIONS loan origination software.

A true omnichannel solution, SmartSign Plus is easy to deploy and versatile enough to support multiple business cases. SmartSign Plus supports all digital signature formats, device types, and lending asset classes, making it the only eSignature solution your organization needs.

eOriginal SmartSign Plus key features

White-labeled workflow	Role-based access control	True omnichannel signing experience
Best-in-class secure digital printing	Collaborative, guided signing sessions	Modern API
Nimble, modern ADA compliance	Unified audit trail	Integrated eVaulting and eNote
Customizable for a branded signing experience	Out of wallet verification	OFAC checks

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Any financial services institution, asset class, or functional team

- Banks
- Credit union
- Servicers
- Custodians
- Insurance
- Non-bank lenders

- Mortgage
- Automotive
- Equipment lease & finance (ELF)
- Consumer lending
- Solar
- HELOC
- Deposits

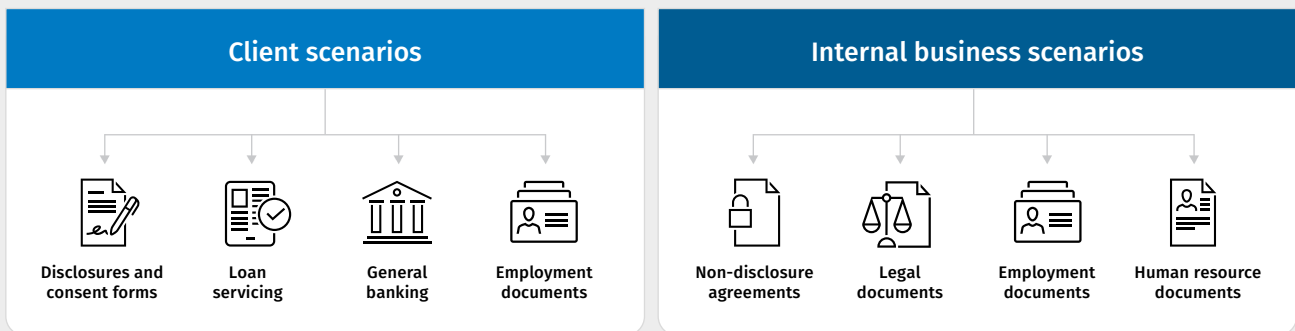- Legal
- Human resources
- Insurance
- Sales
- Finance

Signed on any device, remotely or in-person

Secure, compliant digital documents

SmartSign Plus seamlessly supports a range of client-facing and internal business scenarios

Client scenarios

- Disclosures and consent forms
- Loan servicing
- General banking
- Employment documents

Internal business scenarios

- Non-disclosure agreements
- Legal documents
- Employment documents
- Human resource documents

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Discover the value of SmartSign Plus

Built for cost-effective performance, fast updates, and ongoing enhancements, SmartSign Plus provides intelligent user management for institutions of any size, supporting multiple lines of business. The solution enables a convenient, elegant, and consistent experience through the entire client journey, so institutions are able to:

Gain an omnichannel signing experience

SmartSign Plus includes a full-featured, omnichannel signing room login and workspace to meet the needs of every client engagement scenario across the enterprise, with full ADA compliance built in.

Simplify contracting and document execution

Providing an intuitive and context-rich signing workflow that provides an optimized frame of reference, SmartSign Plus reduces signing issues and errors while supporting a full range of experiences, including in-person digital, remote digital, and email.

Streamline eSignature extension and automation

Highly extensible and API-first, SmartSign Plus lets you easily customize eSignature to fit within pre-existing applications and digital workflows. The solution also affords turnkey integration with eOriginal eVault — a market-leading eOriginal eAsset® Management solution that delivers digital asset certainty (eOriginal eCertainty®). This ensures that transferable, authoritative digital loans meet and maintain the highest level of legal enforceability and compliance.

Easily complete Office of Foreign Assets Control (OFAC) checks*

Seamlessly add this functionality to your eSignature process.

* Add-on option

Easily scale with your needs

Scalable and flexible, SmartSign Plus easily adapts to your institution's changing requirements. It can be included as part of a complete Wolters Kluwer digital compliance workflow, integrated with legacy compliance solutions, or seamlessly fit within pre-existing applications and digital workflows.

Ensure accuracy and completeness

SmartSign Plus offers a guided audio and visual signature experience, helping to certify accuracy and completeness.

Enhance security and compliance

Fully compliant with Electronic Signatures in Global and National Commerce Act (ESIGN), Uniform Electronic Transactions Act (UETA), and UCC-105 requirements, SmartSign Plus provides peace of mind that your agreements are protected by the solution trusted by the most heavily regulated financial institutions.

To explore how SmartSign Plus can enhance your defi Loan Origination experience with seamless and secure lending, click here.

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defi SOLUTIONS

defi SOLUTIONS is a pioneer in end-to-end SaaS loan originations, servicing, and managed servicing solutions. Our customers include the highest-volume captive auto lenders, banks, credit unions, and finance companies in North America. We have more than three decades of experience helping lenders reduce time-to-market, streamline operations, and customize lending processes with proven, scalable performance. Learn more at defisolutions.com.

Authorized partner

About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50, and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the US (WTKWY).

For more information, visit **www.wolterskluwer.com.** Follow us on **LinkedIn, Facebook, YouTube,** and **Instagram.**

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