



Practice management in the cloud

CCH iFirm Time and Fees



Your practice needs fast, accurate insights—without the hassle of fragmented processes or data.

CCH iFirm delivers pre-configured dashboards and interactive reports that generate key metrics instantly. Stop relying on spreadsheets and disconnected tools, as CCH iFirm centralises your data into a live dashboard, giving you instant clarity across your entire business.

Key benefits



Unlock a centralised view of all your data

View live dashboards at practice, job, and client levels, alongside targeted reporting for missing time, unbilled WIP, or overdue debt.



Keep time entry on track without disrupting workflows

Automate timesheet reminders at user, team, and practice levels—along with quick job setups, with reusable templates.



Xero integration for reconciliation

Easy reconciliation of invoices, integrating from Xero. Remove the need for manual reconciliation of payments and maintain up to date records of your practice sales ledger.



User efficiency

Simplify submitting time and generating invoices, with a single approach to jobs and contacts across all work.



Wolters Kluwer

www.wolterskluwer.com



CCH iFirm Document Management

Discover our cloud-based document management solution, designed to help accounting practices manage documents with confidence and efficiency.



It centralises document storage, streamlines collaboration, and ensures compliance—so your team can focus on delivering value, not chasing paperwork.

Key benefits



Collaborate with ease

Share documents securely, track changes, and maintain a single source of truth across your practice.



Office 365 and Outlook integration

Built-in integrations make it easier to store and interact with documents across platforms.



One secure and accessible location

Eliminate the chaos of scattered folders and ensure your team can find what they need, anytime, anywhere, with cloud storage.



Quick search and smart organisation

Find documents instantly with powerful search and tagging. Whether by client, job, or keyword, you'll spend less time searching and more time on client work.

Interested in learning more? Speak to a member of the team or get in touch.

Book a demo

Visit www.wolterskluwer.com, call 0344 561 8181
or email cchsoftware@wolterskluwer.co.uk

