

Transforming financial services: Insights from industry professionals

This infographic is based on key findings from a survey conducted throughout 2024 at industry events for financial service professionals. The survey gathered insights from 293 participants representing 208 financial institutions. By exploring the preferences, concerns, and investment priorities of professionals in the digital lending and compliance sector, we aim to provide valuable insights that can drive innovation and success in the financial services industry.



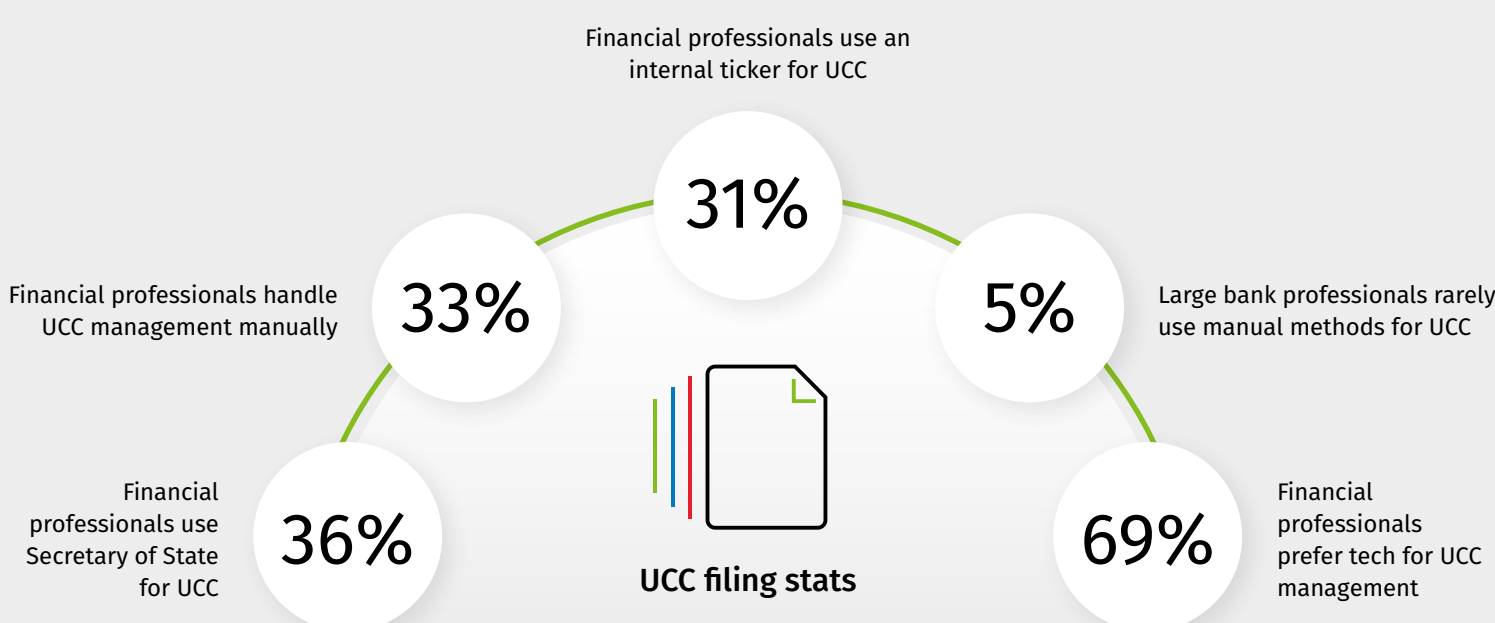
The future of UCC management

As the landscape of UCC management evolves, financial institutions should assess their current strategies and consider integrating technology-driven solutions to enhance efficiency and accuracy.

With only 5% of upper-tier professionals using manual methods, there's a clear trend toward automation among industry leaders. The majority preference (69%) for technological solutions indicates a significant shift in how the financial sector approaches UCC management.

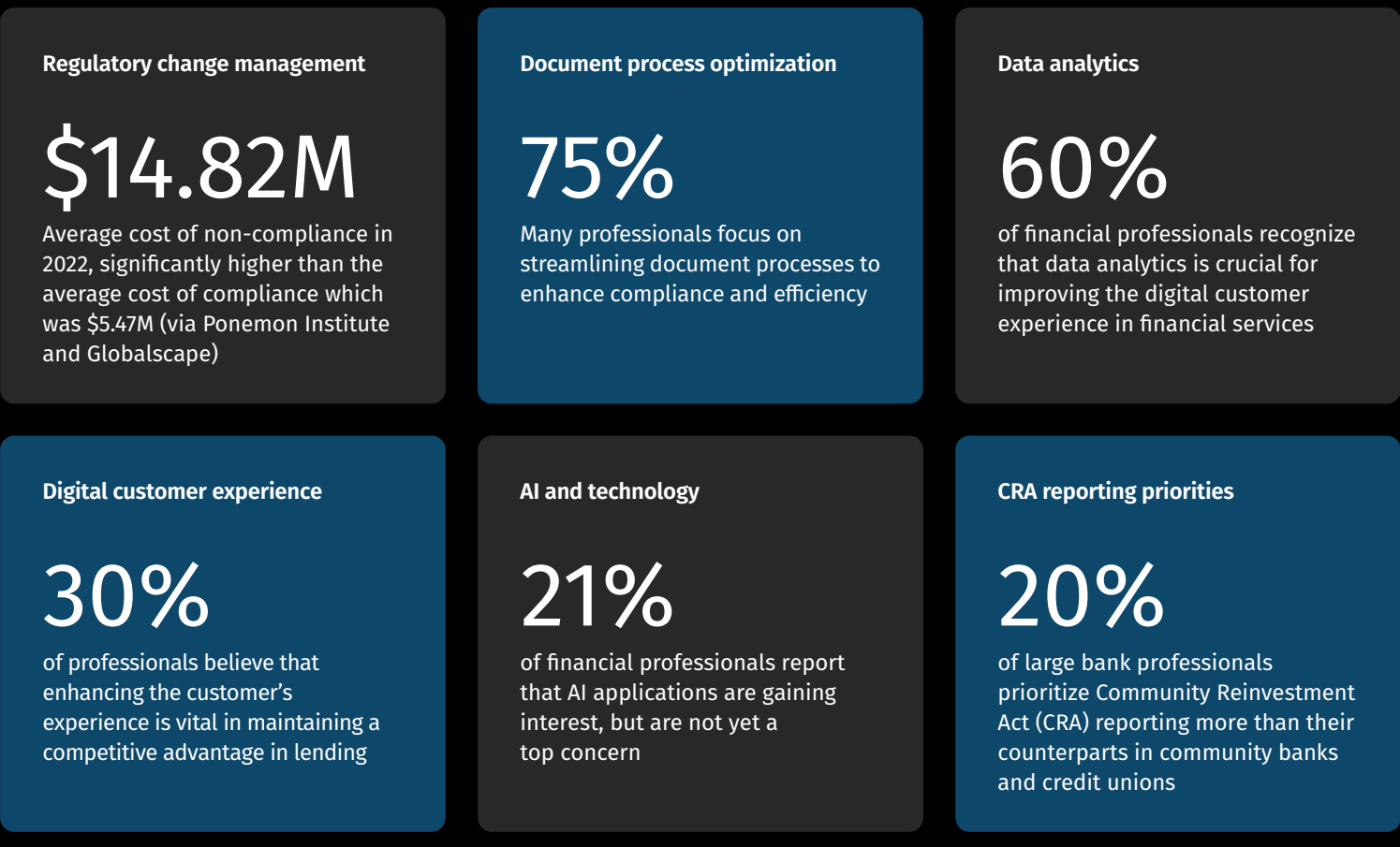
Staying ahead in this digital age is essential for maintaining competitive advantage in the financial industry.

UCC filing methods survey findings



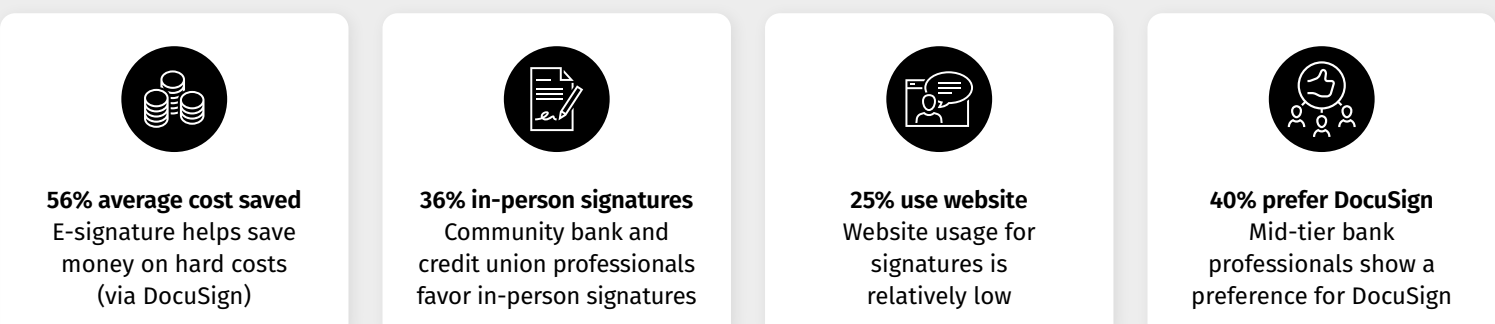
Top concerns in digital lending and compliance

Key challenges and priorities shaping the digital lending landscape



Signature gathering preferences

Exploring the trends and preferences in signature methods across the US financial sector



Adapting to preferences for future success

As the financial industry continues to evolve, understanding signature preferences is essential for improving workflows and client satisfaction. Institutions must adapt to these preferences, balancing traditional methods with innovative digital solutions to meet the diverse needs of their clients and stay competitive in a rapidly changing landscape.



Top tech investment by US financial institutions

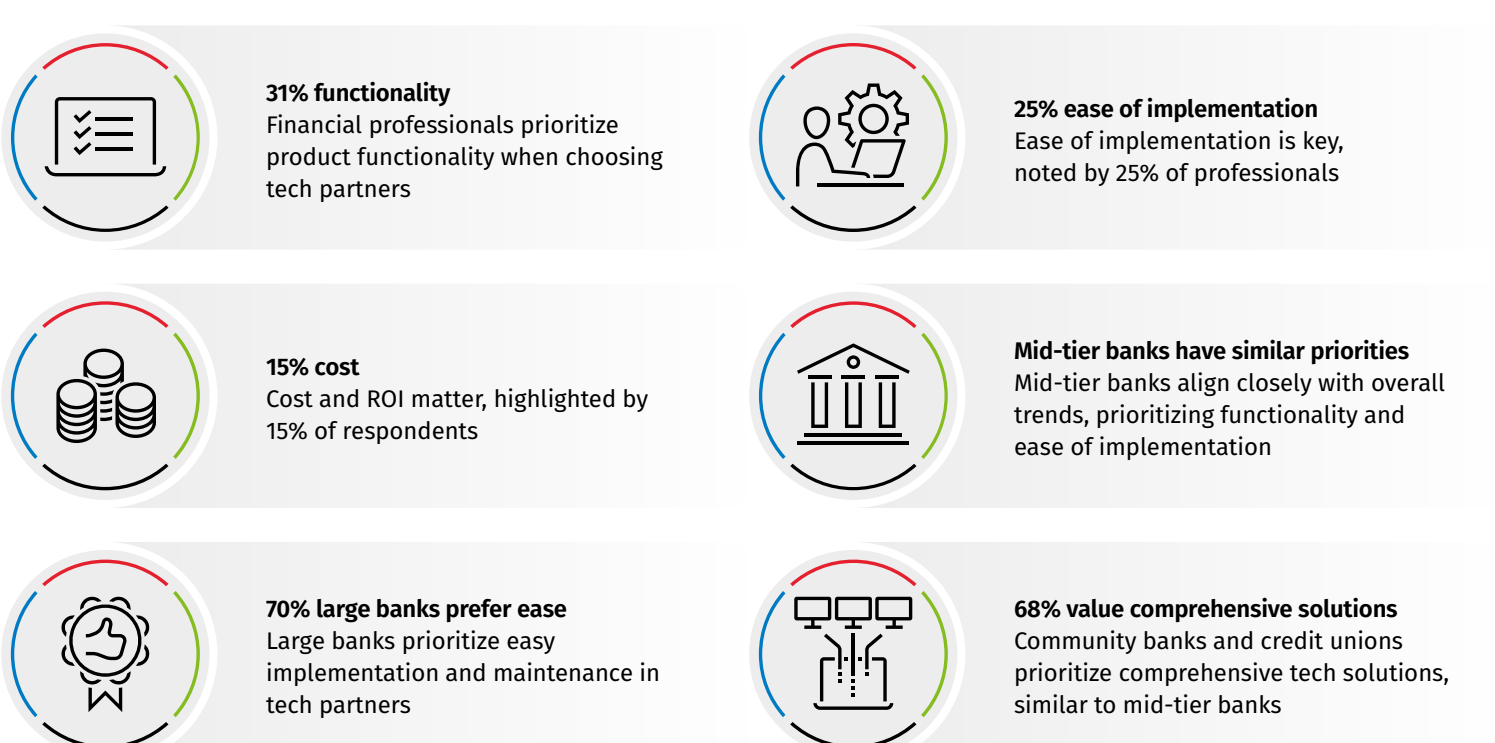


Future trends in financial technology

As we look to the future, the financial services industry is poised for further technological advancements. Institutions are likely to continue prioritizing investments in AI, automation, and digital solutions to enhance customer experiences and operational efficiencies. The integration of these technologies will be key to maintaining a competitive edge in the evolving financial landscape.

Priorities and considerations in tech partner selection

Understanding the top factors financial professionals consider when choosing a tech partner



Ready to explore the full insights?
[Access the complete guide →](#)

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Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

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