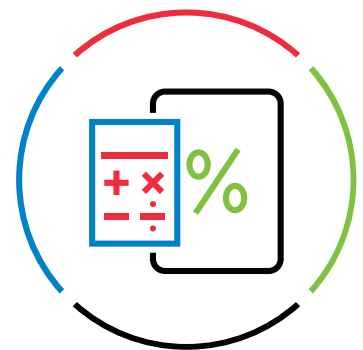# CCH iFirm
Personal Tax

Simplify and streamline every step in the tax return process — this is your personal tax return solution reimagined in the cloud.

What is CCH iFirm Personal Tax?

CCH iFirm Personal Tax is your fully scalable and future-proof personal tax returns solution — an integrated end-to-end cloud solution. What does this mean? It means your data is connected across our systems in the CCH iFirm product suite, and everyone in your practice can access the same, up-to-date data. CCH iFirm Personal Tax enables you to do your job as quickly and efficiently as possible, freeing up your time for high-value tasks such as strategic advisory.

No more rekeying data, no more errors, and no more disconnect across your practice on procedures or templates.

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Optimise every stage of the tax return and preparation process. The result? No more back-and-forths, but a simplified, integrated system.

Complete and file tax returns quickly and accurately
The errors and exceptions panel highlights any problems or inconsistencies and allows you to easily amend errors before submitting.

Improve efficiency
The cloud solution allows you to standardise processes across the tax department through customisable workflow templates.

Speed up e-filing transmissions
Batch e-filing transmission speeds up submissions and allows progress reviews across client portfolios.

Greater e-filing success
CCH iFirm Personal Tax return software incorporates the full HMRC XMl framework for validating tax returns, giving you an unparalleled success rate for SA100 online filing.

Why should you use CCH iFirm Personal Tax?

Personal tax returns are time consuming and run the risks of errors, that's why CCH iFirm Personal Tax is designed to save you time and flag errors before they're submitted.

As part of the CCH iFirm product suite, CCH iFirm Personal Tax enables your practice to collaborate through cloud accounting. Bring your employees into one system, where there's no need to rekey data and use separate templates, but instead everyone can access the same system from any device, with one source of truth to ensure you're all on the same page. It's not just

your employees that cloud accounting benefits, but your clients too, as CCH iFirm Personal Tax avoids back-and-forths over email which can lead to delays and data breaches. Instead, the software integrates with your clients' system to create an easy and accessible approach to personal tax returns.

For your practice, CCH iFirm Personal Tax means a scalable, secure, and compliant solution—we took CCH Personal Tax, and reimagined it in the cloud, with greater functionality and ease of use.

What are the benefits of CCH iFirm Personal Tax?

- As a **fully scalable and future-proof** solution, CCH iFirm Personal Tax grows as your business grows. No need to pay for more software licenses or install on-premise solutions, just pay for what you need.

- Increased **speed and efficiency,** as digital data collection tolls automate tax return information requests sent to clients via a secure portal. Clients can securely upload any supporting documentation, and once reviewed, this data automatically populates the tax return.

- **Reduced risk of error** as digital data entry turns the process from manual to automatic. If you're using other products in the CCH iFirm suite your data populates automatically throughout the return—no need for rekeying.

- **Improved data security** through cloud accounting, as digital data is stored inexpensively in the cloud, and encrypted for secure access. Having real-time access to data and updates enables you to track and keep on top of returns and access the newest functionalities as we release them.

- **Cut the costs** of creating, printing, and posting physical information by safely storing your personal tax returns in the cloud on a pay monthly basis.

Speak to a member of our team to learn more about CCH iFirm Personal Tax.

Visit www.wolterskluwer.com, call 0344 561 8181 or email cchsoftware@wolterskluwer.co.uk

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Elevate Your Practice's Potential with CCH iFirm