Small Biz *Wiz*® integrations

Designed to meet the data collection reporting and analysis requirements of Section 1071 of the Dodd-Frank Act



With the recent issuance of final regulations that implement the Equal Credit Opportunity Act under Section 1071 of the Dodd-Frank Wall Street Reform and Protection Act, the covered financial institutions must collect and report data on loan applications for small businesses, including those owned by women, minorities, or LGBTQI+.

Are you utilizing one of these Wolters Kluwer lending solutions?

→ ComplianceOne® Lending

→ ARTA Lending

→ TSoftPlus™

We are making it easy for you

Wolters Kluwer is implementing changes to help you comply, including integrations of our ComplianceOne lending, ARTA lending, and TSoftPlus solutions to Small Biz Wiz[®].

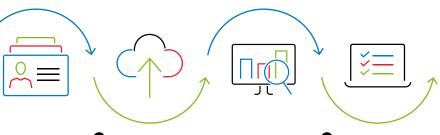
How it works:



Demographic data for principal owners and other required loan information are collected.



Once in Small Biz *Wiz*, robust analysis tools can provide insights into lending distribution to ensure compliance.



0

The data is sent to Small Biz Wiz, where users can input the remaining details, geocode, and edit the file to prepare for submission and analysis.



Submitting data is quick and easy with the streamlined workflow in Small Biz Wiz.



Increase the accuracy of small business lending data collection, decrease the time spent processing data, and streamline workflow processes.



Reduce risk by minimizing data errors and enhancing understanding of loan portfolio.



Easily identify potential risks and immediately take corrective action to remedy.



Decrease costs and increase efficiency by enabling staff to manage lending data with less time and effort.



Demonstrate commitment to achieving full compliance with small business data collection requirements.



Learn more about how Small Biz Wiz can help you with the new 1071 requirements today.

©2025 Wolters Kluwer Financial Services, Inc. All Rights Reserved.

