



CCH iFirm Validate

Instant banking confirmation and validation of transactions for your practice, secured through blockchain technology.



What is CCH iFirm Validate?

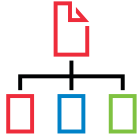
CCH iFirm Validate is your bank confirmation tool, designed to speed up the banking confirmation process in audit and accounts preparation jobs. The software streamlines validation, allowing for immediate confirmation of account balances and transactions from UK banks.

Reduce risk of error, automate the key steps of validation, and make near-instant requests. This is your user-friendly and streamlined bank confirmation tool.

Why should you use CCH iFirm Validate?

Forget the manual and old-fashioned approach to bank validation; CCH iFirm Validate offers you an automated and secure modern solution.

- **Open banking authorisation** allows you, the auditor, to request banking data from your client to support the audit. Your client can then authorise the provision of data via Open Banking to you — both timely and secure.
- **Blockchain security** provides you with a safety guarantee as you have a secure audit trail of data provision to your confirmation of key accounting data with external third parties— all as part of a statutory audit.
- **Accurate and efficient data provision** means as an auditor you can replace your predominantly manual processes with an efficient and secure alternative.



Automation of the entire tax production process

From collating documents, identifying, and extracting tax-related information, transporting data into CCH Personal Tax, storing the documents, chasing clients to completing returns.



Leverage Ui-Paths and best-in-class tools for staff

Embedding dynamic digital experiences for staff, CFOs are seeing the value of digital bots in their tax workforce allowing staff to focus on higher-value tasks.



Improve efficiency, reduce errors, and save costs

Streamline your tax processes to complete more tax returns in less time, while ensuring compliance with tax regulations and freeing up staff to focus on higher-value tasks.



Works 24/7 in the background

Rapid access and implementation with our automation solution. Improved process efficiency and business performance, it allows you to process high volumes of data.

Leverage blockchain security to keep your audit data process secure

The use of blockchain provides the reassurance of reliable external evidence for simple audit confirmations. As well as giving your client the confidence to share banking data with you in a seamless and secure way.

Improve efficiency and reduce errors

Within a few minutes of making a request to your client, you'll have access to the relevant banking information.

Efficient and accurate data provision

The data received via the open banking process is accurate, without any risk of re-keying errors.

How does CCH iFirm Validate work?

CCH iFirm Validate enables auditors, accountants and client approvers to fast-track bank confirmations and account verifications. The solution leverages blockchain technology to automatically secure confidential financial third-party audit evidence.

CCH iFirm Validate provides the simplicity, speed, and trust that you require by enabling the authorisation part of the audit process to be reduced to just five minutes, or less.



Sign up for a free trial of CCH iFirm Validate, or book a demo and find out how your practice can benefit from our integrated cloud accounting software suite, CCH iFirm.

Visit www.wolterskluwer.com, call 0344 561 8181 or email cchsoftware@wolterskluwer.co.uk

