Why choose a Wolters Kluwer-Jack Henry™ integrated solution?

When it comes to streamlining and improving customer experience, your document processes need to function accurately and seamlessly, without being inflexible or sacrificing accuracy. Jack Henry solutions help financial institutions simplify day-to-day processes, digitize their workflows, and automate their business. At the same time, Wolters Kluwer provides products for accurate and compliant documentation throughout the entire loan and deposit process.

Together, we give financial institutions of all sizes and with different lines of business cost savings, increased efficiencies, an enhanced user experience, and improved customer service.

Achieve document compliance certainty

Eliminate time-consuming manual processes, reduce errors, and accelerate document generation.

Expere® features standard content, plus rules maintained and warranted by Wolters Kluwer, and is designed so you can dynamically generate content fast. It integrates seamlessly with Jack Henry solutions such as OnBoard™, ArgoKeys®, and JHA OpenAnywhere™. Bringing transparency within and across loan types, Expere also reduces the time and stress associated with audits.

The platform's fully dynamic content engine applies comprehensive, automated logic to its integrated transactions with Jack Henry solutions. Users get access to the latest documentation while allowing them to make updates and changes as necessary.

Maximizing your Jack Henry investment

Expere uses data from Jack Henry solutions to select, generate automatically, and package required documents based on transaction, state, federal mandates, and institutional policies and compliance rules.

- Embedded within Jack Henry's solution workflow, Expere's powerful document viewer allows for data collection of non-base mapped elements and tailoring deal-level language in documents
- The automatic selection of documents features both dynamic and static content
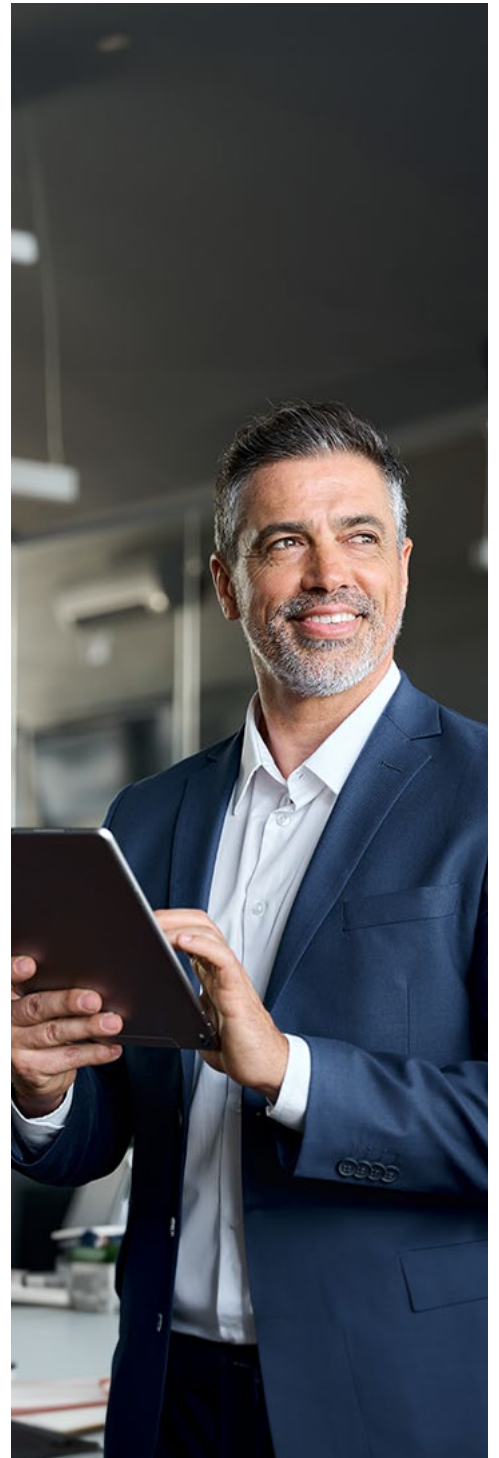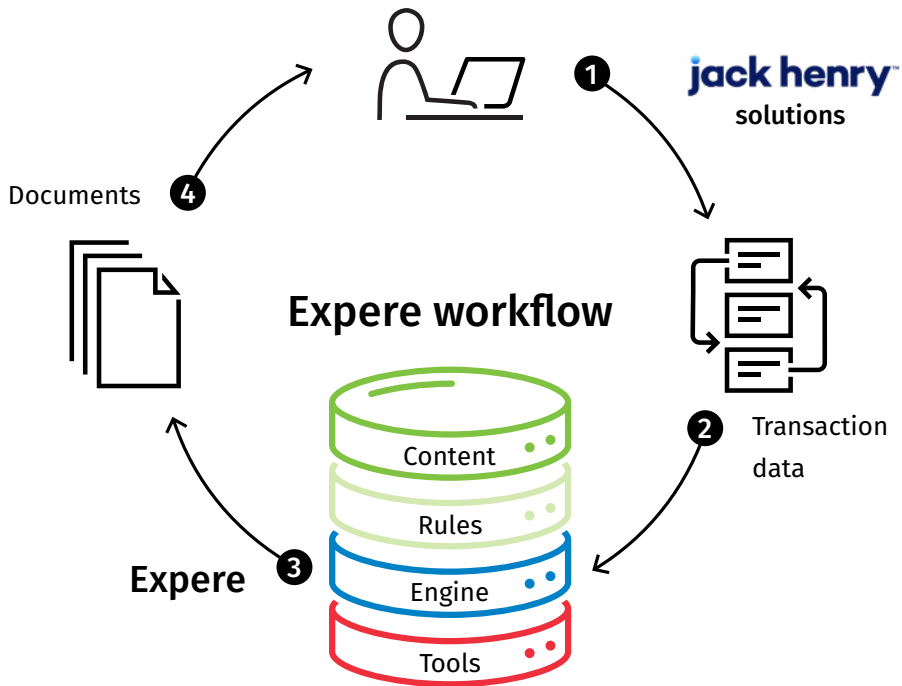

Advantages of the Expere and Jack Henry integrations

- Pre-built integrations within OnBoard, ArgoKeys, and OpenAnywhere provide increased process efficiencies and reduce implementation time, testing, and cost

- Seamless management of all aspects of compliance documentation, from automated document selection, assembly, and packaging to content management, testing, integration, and deployment without leaving the Jack Henry solution

- Access to the latest compliance content that is mapped and tested by Wolters Kluwer and Jack Henry

- Centralized management of documentation and the tools to implement changes seamlessly

Wolters Kluwer

Expere offers the scalability and compliance support financial institutions need to grow safely and profitably.

Expere workflow

jack henry solutions

①

② Transaction data

Content

Rules

Engine

Tools

Expere **③**

④ Documents

Expere helps financial institutions:

✓ Meet stringent regulatory requirements.

✓ Ensure compliance consistency across all lines of business.

✓ Proactively manage change.

✓ Deliver superior lender and borrower experiences.

Generate the right documents and packages for the right asset class

Compliance content you can count on

A warranted single content source created and maintained by Wolters Kluwer, Expere delivers enterprise-wide compliance consistently. Over 50 compliance attorneys and analysts provide expert monitoring of state and federal jurisdictions at the enterprise level.

In addition to monitoring, maintaining, and updating the platform, Wolters Kluwer experts draft, code, and test documents before deploying releases. Because of this approach, financial institutions can have confidence that they have access to the right documentation for the right transaction — it is all up to date.

Improve lender and borrower experiences

Consolidate documents with shared language into a single document. Expere reduces the number of riders, addendums, or irrelevant terms and conditions since forms can expand or contract to accommodate required content. Borrowers and lenders have fewer documents to manage overall, plus plain-language drafting styles make documents easier to read. Expere's dynamic content also adds efficiency to content library management. Content that is common across multiple static forms can be changed and tested just one time.

Transform your compliance practices

With decades as the leading resource for consistent, accurate, and timely compliance, Wolters Kluwer provides unparalleled compliance solutions.

- Decades of cumulative experience monitoring the US regulatory landscape
- Used by 35 percent of the top 100 US banks
- Twenty-three standard APIs supported
- Over 20 million document package requests in 2022

Single powerful document generation engine.

Dynamic and static content created and maintained by Wolters Kluwer.

Consistent application of warranted compliance rules.

Integration tools, document viewer, content management tools.

Wolters Kluwer

About Wolters Kluwer Governance, Risk & Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information, software, and services for professionals in healthcare, tax and accounting, financial and corporate compliance, legal and regulatory, and corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with specialized technology and services.

Wolters Kluwer reported 2022 annual revenues of €5.5 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 20,000 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Visit **wolterskluwer.com/en/solutions/ expere** to see an interactive demonstration of Expere or to our website at **www.wolterskluwer.com**. Follow us on **LinkedIn**, **Twitter**, **Facebook**, and **YouTube**.

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