

ELM Solutions

# LegalCollaborator

## Early matter engagement for insurance claims professionals

Insurance claims departments are bombarded with challenges every day. They face rising litigation costs, inefficiencies in unavoidable processes, and lack of transparency into legal costs, firm details, and claims data. Vague case strategy and lack of clear, up-front communication creates cost unpredictability. It's hard to know if you have the information you need to create a plan, identify opposing counsel, and achieve better matter-based rates.

The information you need is all over the place, sitting in disparate systems, email messages, spreadsheets, and your memory – often forcing you to rekey data for a reportable audit trail and to capture pertinent matter information. Your law firms are also hampered by slow, inefficient processes. They want to demonstrate value and collaborate effectively with you on your matters.

**Engage. Collaborate. Save.**

Tackle your legal management challenges and uncover savings by engaging law firms early using LegalCollaborator. Use it to gather upfront matter details to gain clear, concise, and auditable insight about firm strategy, staffing and timekeeper diversity, and conflict checks.

- **Legal engagement**
  Quickly gather upfront details from firms for any matter. Using our pre-built templates, you can kick off a matter by asking firms to provide conflict waivers, strategy, staffing and diversity data, value adds, and rates.

**Integrated into the leading ELM platforms**

Seamless integrations with Passport®, TyMetrix® 360°, and AI-powered legal bill review allow you to connect matter planning with pricing enforcement, driving compliance, cost control, and savings. All matter and spend data is reportable, so you can see your costs and legal outcomes and a transparent audit trail.

One simple, efficient process – Identify the right firms to engage, easily gather upfront matter details, enforce pricing agreements, and evaluate law firm performance all in one place.



Use LegalCollaborator to gather upfront matter details to gain clear, concise, and auditable insight about firm strategy, staffing and timekeeper diversity, and conflict checks.

Wolters Kluwer

### Elevate vendor management

LegalCollaborator enhances communication, collaboration, and transparency between client and firm from the onset. Understand how a firm will staff a matter, including diverse timekeepers, their approach to resolving the matter, any existing conflicts, proposed rates or fixed fee cost, and the unique value they bring to the table.

### Uncover value and savings

Early engagement allows firms to demonstrate their value and how they will approach your claims cases.

### Enforce billing agreements

Whether billable hour or matter-based rates are in place, billing agreements are enforced by a powerful e-billing rules engine to ensure the correct amount is paid and billing guidelines are enforced. Clients can use LegalVIEW® BillAnalyzer's powerful e-billing rules engine during their bill review process to ensure cost control and guideline compliance.

# Tackle your legal management challenges and uncover savings by engaging law firms early using LegalCollaborator.

**Seamlessly integrated solutions for data-driven vendor management and flexible cost controls**

| | Examine | Engage | Enforce |
|---|---|---|---|
| **Capability** | Collection of data and the performance of law firm matter management | Streamlined capture of firm strategy, staffing, and pricing | AI-powered legal bill review to get to billing compliance faster and more efficiently |
| **Solution** | → Law Firm Smart Select<br>→ Panel Management<br>→ Predictive Insights | → LegalCollaborator | → Automated rules engine<br>→ LegalVIEW BillAnalyzer |
| **Benefit** | → A simple, automated way to capture and manage information into law firm strategy and performance | → Transparency gained through early engagement increases spend predictability<br>→ Form better relationships with law firms with a focus on engagement, relationship building, and law firm training | → Integrated solutions increase compliance to minimize spend leakage<br>→ Up to 20% improvement in billing guideline compliance<br>→ Increased savings of up to 10% of legal spend<br>→ Improve budget predictability and save your adjuster staff time so they can focus on more high-value work |

Confidential. Beta version subject to change.

Contact

+1 713 572 3282
+44(0) 20 3197 6500
elmsolutionssales@wolterskluwer.com

www.wolterskluwer.com