

Using UpToDate engagement programs within your EMR

Integrated workflows for simple program ordering



With UpToDate® engagement solutions integrated into your EMR, assigning programs to patients is a simple process that functions as a natural extension of your day-to-day tasks. While workflows will vary by site, EMR, and specialty, the solutions integrate with an EMR as:

➔ An **Education activity**, ordered via the Education tab

➔ An **orderable item**, with content sent out via Order Entry

No matter the EMR platform you're working in, the way you use the solutions will be the same:



1. Choose a Program

Select the content that best fits your patients' specific health needs.



2. Contact Your Patients

Let your patients know they've been assigned a program and will be receiving an email, phone call, SMS text, or patient portal link with instructions detailing how to view their program.



3. Monitor Views

Follow your patients' activity and track the status of their assigned programs.



4. Follow Up

Ask your patients if they have any questions, and encourage those who haven't viewed their programs by describing how they will help them better understand their health.



Need Help?

Please reach out to your Customer Success representative for more information. Or, contact **Support** at support@my-emmi.com; 866-294-3664.