

## ELM Solutions

**Case study:** A leading financial services organization partners with Wolters Kluwer ELM Solutions to execute on a legal technology roadmap designed for modernization, innovation, and efficiency

### SUMMARY

Under a mandate from general counsel to deliver on efficiencies and stay ahead of the technology curve, the head of legal operations recognized the importance of defining a clear plan focused on the technologies prepared to support these end goals.

### MODERNIZATION PLAN

Clarity and alignment with broader organizational goals supported swift leadership approval of a plan designed to achieve greater efficiencies and recognize cost savings:

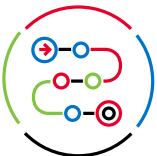
- Benchmark against industry peers and identify opportunities for continuous improvement in leadership positioning
- Introduce ELM Solutions' AI-powered legal bill review solution, LegalVIEW® BillAnalyzer, to reduce and reinvest third-party spend
- Identify opportunities for workflow changes to automate manual processes for optimal efficiencies

### RESULTS OF LEGAL TECHNOLOGY INNOVATION

The team exceeded expectations, with results that make it clear why they have become leaders in legal operations maturity, modernization, and innovation:

- Automation of 60 manual processes
- A reduction of 10,000 manual hours associated with outside counsel onboarding, matter entry, and set up
- 8% reduction in outside counsel expenses for reinvestment
- 2,400+ hours saved in annual invoice review
- \$25k annual savings in offshore resources

### KEYS TO SUCCESS



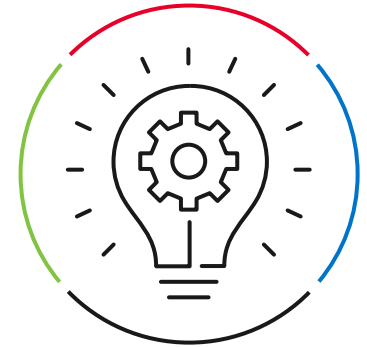
Develop a legal technology roadmap aligned with broader organizational goals



Identify innovative, flexible solutions that will allow you to achieve your end goals



Establish a strong relationship with a forward-thinking vendor



“The ability to be innovative, adaptable, and flexible allowed us to get as much done as possible, regardless of the challenges.”

Contact

+1 713 572 3282

+44(0) 20 3197 6500

elmsolutionssales@wolterskluwer.com

[www.wolterskluwer.com](http://www.wolterskluwer.com)