

## Incorporate existing client data from core systems into CASH Suite for use during origination tasks, credit memo preparation, exception management, and portfolio reporting.

CASH Bridge provides you with comprehensive information for use during loan origination and annual reviews. By importing borrower's existing loan collateral, loan balances, deposit balances, demographic information, and relationship information from core systems and combining the data with CASH Suite™ analysis, CASH Suite enables informed decision-making and increases operational efficiency.

CASH Bridge is part of CASH Suite, a powerful commercial lending software solution that helps business lenders increase profits and grow top-line revenue by achieving straight-through processing across every step of the commercial loan lifecycle. CASH Suite drives increased efficiencies and greater accuracy while reducing operational risk and enhancing profitability.

Accessing current, accurate data throughout the commercial lending process is critical. Consistent and complete client data combined with reporting and analysis tasks in CASH Suite provides comprehensive information for financial institutions to streamline workflow, enhance portfolio visibility, and increase efficiency.

- Import loan and deposit accounting information from core systems or data warehouses, including collateral details and associated relationship data for borrowers and guarantors
- Automatically populate key data fields including client information, loan balances, terms, interest rates, and more
- Import custom data fields to the CASH Suite database
- Configure the import process to automatically occur on pre-determined schedule such as nightly, weekly, monthly, or whenever needed



**Import core data into CASH Suite for a wide variety of loan underwriting and origination tasks.**

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Realize improved efficiencies with CASH Bridge by integrating core data with CASH Suite data for greater insight, efficiency, and profitability.

- Regular updates of loan information including rates, current balance, terms, and collateral can be prepopulated into CASH Doc credit memos and annual loan reviews
- Total credit exposure, deposit rollups and new business can be seen and used in CASH Profit when determining relationship ROE/ROA in loan pricing scenarios
- Early loan payoffs can trigger dismissal of irrelevant ticklers in CASH OnTrack
- Updated borrower address information can be used by CASH OnTrack for tickler notices to borrowers
- Updated loan and deposit balances can enhance Ad-Hoc reporting views throughout the system by including current balance information on relevant reports

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For more information on how CASH Suite and CASH Bridge can help you strengthen your business lending portfolio and accelerate your success, call 800.397.2341 or visit [WoltersKluwer.com/CASH](https://WoltersKluwer.com/CASH).

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#### About Wolters Kluwer Governance, Risk & Compliance

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