

## Compliance Solutions

# TSoftPlus™

SBA loan processing made simple

TSoftPlus™ is specifically designed to support Small Business Administration (SBA) loan processing for banks, credit unions, and other financial institutions without sacrificing compliance or risk management.

We listened to lenders who want to expand capacity without the burden of additional staff expense. We also heard from lenders who want to enter SBA lending. The result is a product that meets the needs of the whole spectrum of financial institutions offering SBA lending.

TSoftPlus touts integrated time-saving features throughout the application process — from origination through funding. Data entry is streamlined as users navigate easily between online forms and their own client database. Financial analysis is easier too with Microsoft Office® integration. There's even a built-in online loan submission and response feature that connects to SBA's E-Tran.

Finally, an SBA solution that makes life easier without sacrificing anything in compliance or risk management.

### Designed for you

TSoftPlus is designed to accommodate all SBA lending volumes and all types of lenders. Lenders can immediately experience greater efficiency in SBA loan processing incorporated into this state-of-the-art solution.

#### New SBA lenders

Many SBA lenders have experienced unprecedented SBA loan demand and are experiencing backlogs as they try to keep up. TSoftPlus makes processing SBA loan applications seamless from the beginning, helping you efficiently originate, underwrite, approve, authorize, and close SBA loans.

#### Large financial institutions

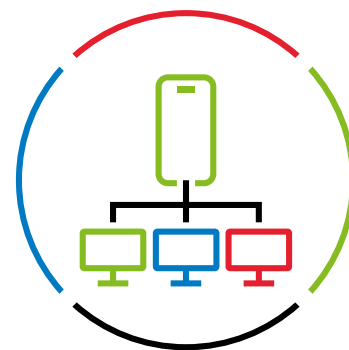
Large organizations have unique SBA lending requirements. Maintaining consistency in the SBA lending process can be difficult, especially among multiple branches and departments.

TSoftPlus streamlines the SBA lending practice while ensuring rigorous compliance management. It helps large institutions standardize processes, ensure compliance, and improve efficiency. TSoftPlus also features seamless integration of financial analysis, the SBA forms library, the SBA Wizards, and your own client database.

#### Community banks and credit unions

TSoftPlus is also suited for community banks and credit unions starting or expanding SBA lending. Many SBA lenders have experienced unprecedented SBA loan demand, resulting in backlogs. TSoftPlus helps these lenders improve their service as it streamlines loan processing.

TSoftPlus makes processing SBA loan applications seamless from the beginning. It helps efficiently originate, underwrite, approve, authorize, and close SBA loans.



## Streamline SBA loan processing with TSoftPlus



#### Greater efficiency

Manage any loan volume with an advanced browser-based interface and Microsoft Office integration



#### Faster response

Respond to your clients' needs quickly with streamlined processing and online submission to E-Tran



#### Stronger compliance


















Maintain compliance with built-in features like one-step data entry and access to all required SBA forms



#### Higher value

Expand capacity without adding staff with affordable pricing options that support any lending volume

TSoftPlus incorporates advanced tools to improve the entire SBA lending process. Here are just some of the time-saving features TSoftPlus offers to help you increase SBA processing:

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|  Cloud-based system to access transactions and client data |  Customizable financial analysis with Microsoft Excel®                    |
|  Improved security with login and encryption               |  RMA ratio analysis fully integrated                                      |
|  Role-based security                                       |  Global cash flow analysis, including affiliates                          |
|  Organization, policy, and product setup tool              |  Loans to co-borrowers, including eligible passive companies              |
|  Loan status dashboard                                     |  Easy to create, print, and e-mail PDF files in a single document package |
|  Eligibility determination                                 |  Quick quotes for fast response to prospects                              |
|  Enter data directly on SBA Forms                          |  Online SBA application submission and response with SBA's E-Tran        |
|  Easy access to all SBA Forms                              |  |
|  SBA loan authorization wizards                           |  |
|  All required SBA Calcs readily available                |  |



For more information on how TSoftPlus can help you process more SBA loans, call **800-552-9410** or visit [wolterskluwer.com/solutions/tsoftplus](https://wolterskluwer.com/solutions/tsoftplus) →

## About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50, and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the US (WTKWY).

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