

# CASH GlobalView™

## Assess the impact of changing financial and economic conditions and manage the long-term profitability of the lending portfolio.

A solid grasp of the economic environment — including an integrated and comprehensive view of an institution's current financials — is critical to good portfolio management. You need tools that provide a full spectrum of visibility in order to understand and act on financial and economic change.

CASH GlobalView™ provides you with comprehensive tools to generate ad-hoc reports, evaluate specific portfolio segments and identify adverse trends. Leveraging CASH GlobalView's broad view of your financial information, you can better manage credit risk and monitor your commercial loan portfolio.

CASH Globalview is part of CASH Suite™, a powerful commercial lending software solution that helps business lenders increase profits and grow top-line revenue by achieving straight-through processing across every step of the commercial loan lifecycle. CASH Suite drives increased efficiencies and greater accuracy while reducing operational risk and enhancing profitability.

CASH GlobalView uses data from all areas of CASH Suite to provide views into the overall portfolio.



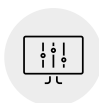
### Ad-hoc reporting for portfolio risk management



Evaluate the likely performance considering possible changes in the revenues and expenses of businesses, individuals, and commercial real estate



Conduct stress testing across the entire portfolio using historical or changes in interest rates, sales, and rent data



Perform industry comparisons for borrowers against the organization's analysis data, or data compiled in the RMA statement studies database available within CASH Suite



Create custom calculations to match your unique approach to standard ratios



Manage loan covenant compliance of the overall commercial loan portfolio



**CASH GlobalView provides insightful views** into financial analysis, risk scores, loan covenant compliance, and statistics for businesses, individuals, and real estate properties.



**Extensive stress testing options** compare each of the portfolio types against changes in interest rates, sales, rents, and more.



**Consolidated reporting** covers all loan covenants and ensures loan covenant and financial reporting compliance. Users may report all covenants or exceptions only based upon a review of the most recent statement, last fiscal year end, statements within a date range for the primary, or all statement sets.



**Ad-hoc calculation options** provide the ability to analyze and report against all the data and analysis available for business, individuals, and commercial real estate.



**Integration with other CASH Suite solutions** gives greater insight, efficiency, and profitability. Edit and change CASH Insight™ calculations on an industry-by-industry basis. Combine with CASH CRE™ to report on real estate concentrations by property type, lender, and more.



For more information on how CASH Suite and CASH GlobalView can help you strengthen your business lending portfolio and accelerate your success, call **800-397-2341** or visit [wolterskluwer.com/CASH](https://wolterskluwer.com/CASH) →

## About Wolters Kluwer Financial & Corporate Compliance

Wolters Kluwer (EURONEXT: WKL) is a global leader in information solutions, software and services for professionals in healthcare; tax and accounting; financial and corporate compliance; legal and regulatory; corporate performance and ESG. We help our customers make critical decisions every day by providing expert solutions that combine deep domain knowledge with technology and services.

Wolters Kluwer reported 2024 annual revenues of €5.9 billion. The group serves customers in over 180 countries, maintains operations in over 40 countries, and employs approximately 21,600 people worldwide. The company is headquartered in Alphen aan den Rijn, the Netherlands.

Wolters Kluwer shares are listed on Euronext Amsterdam (WKL) and are included in the AEX, Euro Stoxx 50, and Euronext 100 indices. Wolters Kluwer has a sponsored Level 1 American Depositary Receipt (ADR) program. The ADRs are traded on the over-the-counter market in the US (WTKWY).

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