



ftwilliam.com Software: IRS-5300 Series Forms

The **ftwilliam.com** portfolio is fully 100% cloud-based software that streamlines time-consuming tasks for the employee benefits professional. The applications are easy to use and integrated to ensure that data flows effortlessly between the different modules.

The **IRS-5300 Series Forms** module provides you with a comprehensive resource for all your IRS and PBGC Forms.

1099-R

IRS Forms
5300
5307
5300/07 Attachments
"Notice to Interested Parties"
8717
2848
2848-VS
56
8905
5309
5310
5310A
6088
5308
5330
8821

PBGC Forms

PBGC 500
PBGC 500 EA-S
PBGC 501
PBGC 500 REP-S
PBGC 600
PBGC 600 EA-D
PBGC 600 REP-D
PBGC 601
PBGC 602
PBGC MP
PBGC MP A
PBGC MP B
PBGC MP PV

EPCRS Forms

Streamlined VCP
Full VCP

IRS Fill-in* Forms

W-4
5329
8837
8822
5304-SIMPLE
5305-SIMPLE
5305-S SIMPLE
5305-SA SIMPLE
5305-SEP
5305A-SEP
5306
5306-A
1023

Software Highlights

- Import information directly from plan documents.
- Unlimited concurrent users.
- Create PDFs of final IRS forms to email to clients.
- Check for accuracy with extensive error checking and context-sensitive help buttons.
- Batch 8905 available for Cash Balance Plans.